



# state otactivity:WA



# MARCH QTR 2024

### 1 State summary

- During the March 2024 quarter, the number of developer-lodged applications for residential subdivision across Western Australia increased by 3% from December, with a total of 429 applications lodged for the quarter. This translates to a 3% increase in proposed lots when compared to applications lodged in the December quarter.
- The total number of residential applications under assessment increased by 9% over the March quarter. The volume of residential lots being assessed likewise increased by 8%.
- The number of proposed residential lots granted conditional approval during the March quarter decreased by 12% from the December quarter, for a total of 3,617 lots conditionally approved in the quarter.
- During the March 2024 quarter, the total stock of developers' residential lots granted conditional approval dropped slightly to a total of 68,824 lots.
- When compared to December, the number of residential lots granted final approval during the March quarter increased by 3% from the December quarter, with a total of 2,606 lots approved.

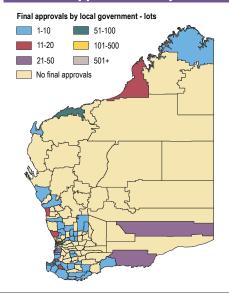
Note: the developers' stock of lots granted conditional approval includes subdivision approvals that have been granted an automatic two-year extension as a result of the amendments to the *Planning and Development Act 2005* to include Part 18 - Extension of time for endorsement of diagram or plan of survey due to the COVID-19 pandemic.

This version is designed to be interactive. Click on any chart for an enlarged version, and click on the chart again to close. Contents are also linked.

Co	ntents	Page
1 2 3 4 5	State summary	2 3 4
	residential activity	6
6	Commercial activity	7
7	Industrial activity	8
8	Metropolitan local government summar	y9
9	Balance of the State and selected local government summary	10
10	State lot approvals	11
11	Notes	13

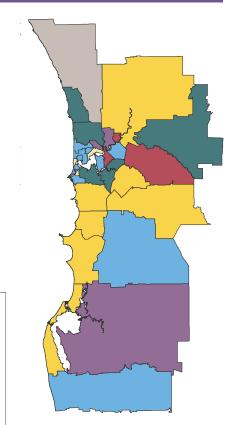
ed Stock	lod	oper – ged ations	un	ations der sment		itional ovals	stock of	opers' f current itional ovals		nal ovals	
Data type	Ê			<u> </u>				<u></u>			
Flow	No.	Proposed lots	No.	Proposed lots	No.	Proposed lots	No.	Proposed lots	No.	Proposed lots	
Residential	Residential										
Dec qtr 2023	418	4,165	443	7,544	407	4,096	4,687	70,621	340	2,540	
Mar qtr 2024	429	4,278	481	8,123	370	3,617	4,635	68,824	304	2,606	
July 2023 to March 2024	1230	12,071			1,153	11,837			977	7,706	
Change between	7	7	A	7	*	*	*	*	*	A	
quarters	3%	3%	9%	8%	-9%	-12%	-1%	-3%	-11%	3%	
Non-residentia	al										
Dec qtr 2023	129	532	152	953	138	851	987	6,183	191	682	
Mar qtr 2024	123	645	154	952	129	657	992	6,633	161	634	
July 2023 to March 2024	343	1,794			442	2,131			497	1,820	
Change between	*	7	7	_	*	*	7	7	*	*	
quarters	-5%	21%	1%	0%	-7%	-23%	1%	7%	-16%	-7%	

### 1.1 Final approval activity: March quarter 2024



NOTE: All pie chart values within the publication have been rounded to 100%.

Other category includes lots created for uses not otherwise classified, such as public open space, drainage, road reserves, balance lots etc.

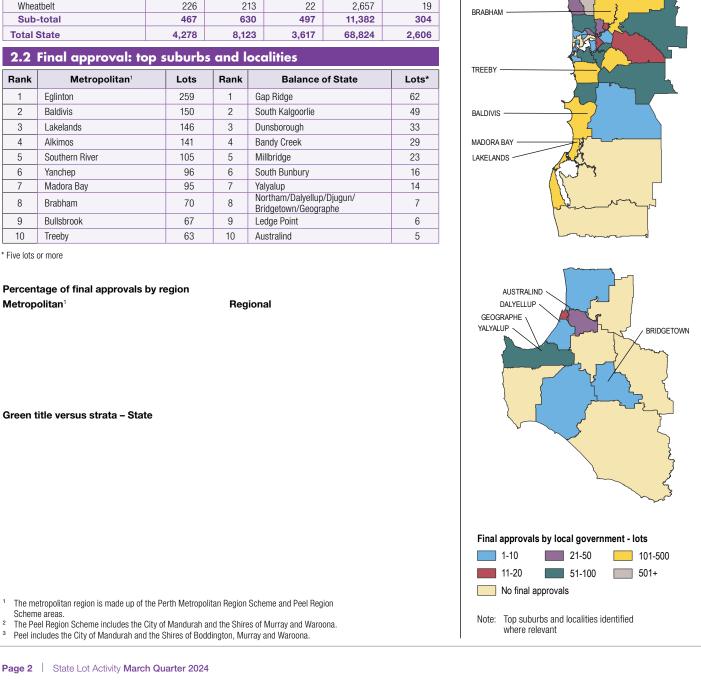


### **Residential activity**

### 2.1 Regional summary: March quarter 2024

	Developer – lodged applications	Applications under assessment	Conditional approvals	Developers' stock of current conditional approvals	Final approvals
	Proposed lots	Proposed lots up to end of March 2024	Proposed lots	Proposed lots up to end of March 2024	Lots
Metropolitan <sup>1</sup>					
Central sub-region	493	617	433	5,796	339
North-west sub-region	411	1,243	726	15,142	639
North-east sub-region	524	986	331	8,166	367
South-east sub-region	1,375	2,811	519	9,304	242
South-west sub-region	783	1,634	714	13,207	470
Peel Region Scheme <sup>2</sup>	225	196	397	5,823	245
Total Metropolitan <sup>1</sup>	3,811	7,487	3,120	57,438	2,302
State planning region					
Perth	3,586	7,291	2,723	51,615	2,057
Peel <sup>3</sup>	225	202	397	5,827	245
Sub-total	3,811	7,493	3,120	57,442	2,302
Rest of the State					
Gascoyne	0	2	7	61	2
Goldfields-Esperance	0	0	2	432	80
Great Southern	91	102	39	1,022	10
Kimberley	34	138	8	291	9
Mid West	40	55	2	1,578	2
Pilbara	0	0	0	281	62
South West	76	120	417	5,060	120
Wheatbelt	226	213	22	2,657	19
Sub-total	467	630	497	11,382	304
Total State	4,278	8,123	3,617	68,824	2,606

Rank	Metropolitan <sup>1</sup>	Lots	Rank	Balance of State	Lots*
1	Eglinton	259	1	Gap Ridge	62
2	Baldivis	150	2	South Kalgoorlie	49
3	Lakelands	146	3	Dunsborough	33
4	Alkimos	141	4	Bandy Creek	29
5	Southern River	105	5	Millbridge	23
6	Yanchep	96	6	South Bunbury	16
7	Madora Bay	95	7	Yalyalup	14
8	Brabham	70	8	Northam/Dalyellup/Djugun/ Bridgetown/Geographe	7
9	Bullsbrook	67	9	Ledge Point	6
10	Treeby	63	10	Australind	5



DJUGUN

BANDY CREEK

GAP RIDGE

LEDGE POINT NORTHAM

YANCHEP **EGLINTON** ALKIMOS BULLSBROOK

3 Resi	3 Residential lot size										
- · · ·		Estimated									
Financial year	<320	320-499	500-599	600-999	1,000-2,999	median lot size					
Metropolitan <sup>1</sup>											
2017/18	3,540	5,205	751	413	275	367					
2018/19	3,823	4,510	831	319	185	357					
2019/20	3,139	3,682	788	348	243	364					
2020/21	4,376	6,532	895	361	164	375					
2021/22	3,221	4,957	874	415	155	375					
2022/23	2,366	4,736	764	351	187	375					
2023/24											
Sep qtr	610	1,227	177	78	38	375					
Dec qtr	715	1,292	161	80	48	375					
Mar qtr	647	1,375	162	63	55	375					

Figure in Lorent		Final approvals by lot size range (m²)							
Financial year	<320	320-499	500-599	600-999	1,000-2,999	median lot size			
Balance of State									
2017/18	157	275	150	158	123	499			
2018/19	123	282	177	237	67	518			
2019/20	91	215	112	135	158	546			
2020/21	155	413	192	297	109	507			
2021/22	70	272	129	283	181	599			
2022/23	70	267	114	198	194	568			
2023/24									
Sep qtr	28	106	77	132	87	610			
Dec qtr	25	60	52	57	49	544			
Mar qtr	98	59	39	88	20	492			

Doo qu	, , , ,	1,202	101	00	10	010					
Mar qtr	647	1,375	162	63	55	375					
011.	• 1			•							
3.1 Lot s	ize by	planni	ng reg	ion							
Quarter	Final approvals by lot size range (m²)										
Quarter	<320	320-499	500-599	600-999	1,000-2,999	median lot size					
Metro Central sub-region											
Jun qtr 23	178	152	27	25	19	340					
Sep qtr 23	188	185	28	21	11	349					
Dec qtr 23	192	149	26	14	18	330					
Mar qtr 24	153	128	24	23	11	342					
Metro North	-east sub	-region									
Jun qtr 23	140	372	49	22	17	375					
Sep qtr 23	38	204	42	19	8	395					
Dec qtr 23	80	130	15	12	18	375					
Mar qtr 24	97	217	30	7	16	375					
Metro North	-west sub	-region									
Jun qtr 23	125	255	24	20	1	375					
Sep qtr 23	115	227	27	7	2	375					
Dec qtr 23	186	479	27	20	6	375					
Mar qtr 24	216	347	42	19	15	375					
Metro South	-east sub	-region									
Jun qtr 23	78	79	4	2	6	341					
Sep qtr 23	61	128	25	14	9	388					
Dec qtr 23	53	99	18	4	4	375					
Mar qtr 24	45	169	18	3	7	377					
Metro South	-west sub	o-region									
Jun qtr 23	161	111	16	6	8	315					
Sep qtr 23	189	433	39	14	7	375					
Dec qtr 23	159	324	30	2	2	359					
Mar qtr 24	90	327	38	9	6	376					
Peel Region	Scheme <sup>2</sup>										
Jun qtr 23	682	969	120	75	51	375					
Sep qtr 23	591	1,177	161	75	37	375					
Dec qtr 23	670	1,181	116	52	48	375					
Mar qtr 24	601	1,188	152	61	55	375					
Metropolitar		-									
Jun qtr 23	9	156	46	15	1	450					
Sep qtr 23	19	50	16	3	1	446					
Dec qtr 23	45	111	45	28	0	450					
Mar qtr 24	46	187	10	2	0	375					
Perth metro											
Jun gtr 23	691	1,125	166	90	52	375					
Sep qtr 23	610	1,227	177	78	38	375					
Dec qtr 23	715	1,292	161	80	48	375					
Mar qtr 24	647	1,375	162	63	55	375					
Peel <sup>3</sup>		, ,									
Jun qtr 23	9	156	46	15	1	450					
0 1 00	- 10										

		Final approvals by lot size range (m <sup>2</sup> )								
Quarter	<320	320-499	500-599	600-999	1,000-2,999	median lot size				
Northern reg	jions									
Jun qtr 23	0	2	0	30	3	705				
Sep qtr 23	0	4	0	0	0	448				
Dec qtr 23	0	2	6	7	2	605				
Mar qtr 24	0	3	19	49	0	650				
Central region	ons									
Jun qtr 23	0	2	1	6	1	654				
Sep qtr 23	0	3	3	0	12	2,002				
Dec qtr 23	4	6	3	3	6	512				
Mar qtr 24	77	3	0	4	0	190				
Wheatbelt re	gion									
Jun qtr 23	0	1	1	3	7	1,836				
Sep qtr 23	0	0	0	3	2	933				
Dec qtr 23	1	4	0	2	4	615				
Mar qtr 24	6	7	1	3	2	440				
South West	region									
Jun qtr 23	23	56	33	24	34	510				
Sep qtr 23	28	99	74	129	73	602				
Dec qtr 23	20	48	43	45	37	544				
Mar qtr 24	15	46	19	32	18	516				

Sep qtr 23

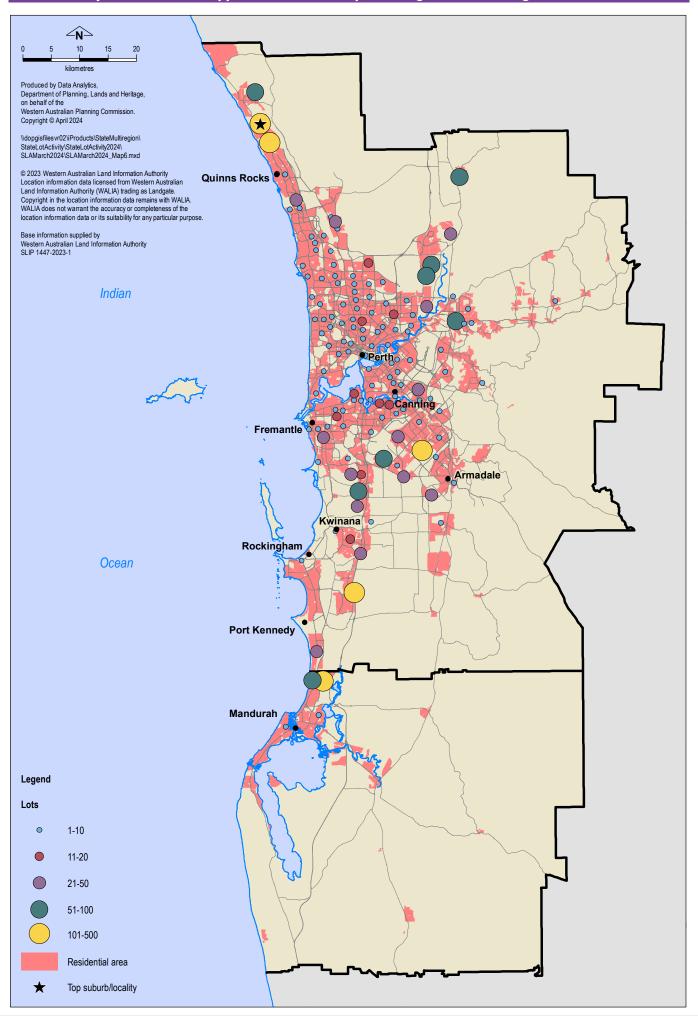
Dec qtr 23

Mar qtr 24

The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas.
 The Peel Region Scheme includes the City of Mandurah and the Shires of Murray and Waroona.
 Peel includes the City of Mandurah and the Shires of Boddington, Murray and Waroona.

		Mar 2024	Quarter			Mar 2024	Quarter			Mar 2024	Quarte
Suburb	2023/24	quarter	rank	Suburb	2023/24	quarter	rank	Suburb	2023/24	quarter	rank
erth metropolitan	region										
lkimos	363	141	3	Helena Valley	13	0	0	Shenton Park	31	0	
nketell	32	3	75	Henley Brook	151	56	9	Sinagra	97	32	
pplecross	20	16	27	High Wycombe	20	8	43	Sorrento	14	2	(
rdross rmadala	17 10	3	75 0	Highgate Hilbert	61	26	50 20	South Fremantle South Lake	6 2	2	(
rmadale shby	21	9	35	Hillarys	10	6	53	South Perth	8	6	
shfield	6	6	53	Hilton	10	4	67	Southern River	177	105	,
ttadale	5	0	0	Huntingdale	3	0	0	Spearwood	13	0	
alcatta	39	3	75	Inglewood	6	2	92	St James	17	6	
aldivis	642	150	2	Innaloo	10	5	65	Stirling	6	0	
alga	21	2	92	Jindalee	56	0	0	Subiaco	3	2	
allajura	18	8	43	Joondanna	12	2	92	Success	11	11	
assendean	17	6	53	Kalamunda	15	0	0	Swan View	4	1	1
ayswater	42	2	92	Kallaroo	4	0	0	Swanbourne	2	0	
eaconsfield	4	2	92	Kardinya	10	3	75	Tamala Park	86	21	
eckenham	33	6	53	Karnup	34	34	15	Thornlie	17	6	
edford	37	8	43	Karrinyup	13	2	92	Treeby	208	63	
echboro	30	10	34	Kenwick	2	2	92	Trigg	2	0	
eliar	33	31	18	Kewdale	13	0	0	Tuart Hill	12	2	
eldon ellevue	62	53	92 10	Kingsley Kinross	16	9	35 75	Two Rocks Upper Swan	165 86	0 45	
elmont	8	0	0	Koondoola	13	9	35	Viveash	2	0	
entley	7	2	92	Koongamia	2	2	92	Waikiki	16	0	
cton	2	0	0	Lake Coogee	17	0	0	Walliston	12	3	
oragoon	11	0	0	Landsdale	41	12	31	Wanneroo	24	2	
abham	161	70	6	Langford	3	0	0	Warnbro	2	0	
entwood	2	0	0	Lathlain	8	2	92	Warwick	10	3	
II Creek	2	0	0	Leederville	7	0	0	Watermans Bay	2	0	
llsbrook	67	67	7	Leeming	6	2	92	Wattle Grove	43	0	
rns Beach	30	1	130	Lockridge	2	0	0	Wellard	157	41	
rswood	2	0	0	Lynwood	6	2	92	Wembley Dawns	6	4	
shmead	47	0	0	Maddington	19	3	75	Went Loaderville	12	6	
tler ford	131	0	130	Mandogalup	70	26	20 0	West Leederville West Perth	3 3	3	
millo	5	0	0	Manning Marangaroo	2	2	92	Westminster	11	3	
nning Vale	37	33	16	Marmion	2	0	0	White Gum Valley	20	0	
nnington	4	0	0	Maylands	18	8	43	Willagee	42	19	
rlisle	5	3	75	Medina	5	3	75	Willetton	30	9	
versham	25	25	22	Melville	17	4	67	Wilson	22	2	
ampion Lakes	1	1	130	Menora	2	0	0	Woodbridge	2	0	
idlow	9	0	0	Merriwa	2	2	92	Woodlands	9	2	
urchlands	1	0	0	Middle Swan	6	4	67	Woodvale	4	2	
aremont	19	9	35	Midland	2	0	0	Yanchep	215	96	
overdale	17	3	75	Mirrabooka	2	2	92	Yangebup	51	7	
omo	7	3	75	Morley	50	13	29	Yokine	34	15	
onnolly	3	0	0	Mosman Park	11	2	92				
ogee	6	2	92	Mount Claremont	4	0	0				
oolbellup oolbinia	49 7	<u>0</u> 5	0 65	Mount Hawthorn Mount Helena	9	9	0 35				
oloongup	2	0	03	Mount Lawley	10	0	0				
ttesloe	11	0	0	Mount Nasura	2	0	0				
aigie	12	4	67	Mount Pleasant	11	2	92				
glish	2	2	92	Mount Richon	2	2	92				
lkeith	3	0	0	Mullaloo	8	0	0				
rch	25	0	0	Myaree	11	2	92				
yton	125	0	0	Nedlands	11	0	0				
inella	45	8	43	Nollamara	14	4	67				
ubleview	22	9	35	Noranda	4	2	92				
ncraig	13	8	43	North Beach	6	3	75				
st Cannington	46	27	19	North Perth	14	7	50				
st Fremantle	3	0	0	Ocean Reef	6	0	75				
st Victoria Park	14	9	35	Osborne Park	7	3	75				
en Hill gewater	7	2	92 92	Padbury Palmyra	3 2	0	0				
jewater inton	433	259	1	Parkwood	6	4	67				
bleton	13	239	0	Parmelia	20	20	25				
reat	2	2	92	Perth	2	2	92				
restdale	71	43	13	Piara Waters	12	6	53				
restfield	11	2	92	Port Kennedy	33	0	0				
mantle	7	0	0	Queens Park	2	0	0				
rawheen	12	3	75	Quinns Rocks	9	2	92				
n Forrest	1	0	0	Redcliffe	2	0	0				
ndalough	1	0	0	Riverton	33	13	29				
snells	22	8	43	Rivervale	6	6	53				
enmount	6	4	67	Rockingham	61	2	92				
enwood	9	1	130	Rossmoyne Cofety Roy	10	0	0				
elup	6	0	0	Safety Bay	2	0	120				
mersley	7	0 25	0	Salter Point	1 15	1 6	130				
milton Hill mmond Park	63 139	52	22 11	Scarborough Secret Harbour	15	6	53 0				
nnes	43	0	0	Serpentine	6	0	0				
athridge	12	6	53	Shelley	15	11	32				
			33	Oliciicy	15		32		0.700	0.055	
tal Perth metrop	olitan regio	on							6,166	2,057	
el Region Schen	ne										
kelands	175	146	1	Coodanup	30	0	0	Pinjarra	2	0	
idora Bay	165	95	2	Dawesville	68	0	0	Ravenswood	13	0	
eenfields	37	2	3	Falcon	4	0	0	South Yunderup	63	0	
lls Head	4	2	3	Mandurah	2	0	0				
iio i ioaa									_		
tal Peel Region S	Scheme								563	245	

### 4.1 Quarterly residential final approvals, Perth metropolitan region and Peel Region Scheme



### Rural residential and special residential activity

	Developer – lodged applications	Applications under assessment	Conditional approvals	Developers' stock of current conditional approvals	Final approvals
	Proposed lots	Proposed lots up to end of Mar 2024	Proposed lots	Proposed lots up to end of Mar 2024	Lots
Metropolitan <sup>1</sup>					
Central sub-region	0	0	0	0	0
North-west sub-region	0	0	0	9	0
North-east sub-region	2	19	22	433	26
South-east sub-region	10	57	14	382	6
South-west sub-region	0	10	0	56	2
Peel Region Scheme <sup>2</sup>	0	2	58	353	0
Total Metropolitan <sup>1</sup>	12	88	94	1,233	34
State planning region					
Perth	12	86	36	880	34
Peel <sup>3</sup>	0	2	58	353	0
Sub-total	12	88	94	1,233	34

### Rest of the State

Gascoyne	0	0	0	2	0
Goldfields-Esperance	0	0	17	69	0
Great Southern	4	9	2	297	2
Kimberley	2	2	0	29	4
Mid West	0	14	4	47	0
Pilbara	0	0	0	0	0
South West	15	76	11	495	52
Wheatbelt	2	74	54	833	2
Sub-total	23	175	88	1,772	60
Total State	35	263	182	3,005	94

### 5.2 Final approval: top suburbs and localities

Rank	Metropolitan <sup>1</sup>	Lots*	Rank	Balance of State	Lots*
1	Brigadoon	18	1	Dalyellup	44
2	Parkerville	5	2	Bridgetown	5

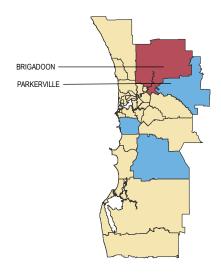
<sup>\*</sup> Five lots or more

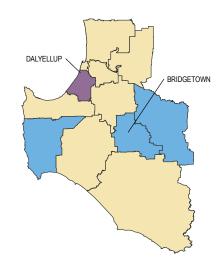
### Percentage of final approvals by region

Metropolitan<sup>1</sup>

Regional









Note: Top suburbs and localities identified where relevant

The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas.

The Peel Region Scheme includes the City of Mandurah and the Shires of Murray and Waroona.

Peel includes the City of Mandurah and the Shires of Boddington, Murray and Waroona.

### 6 Commercial activity

### 6.1 Regional summary: March quarter 2024

	Developer – lodged applications	Applications under assessment	Conditional approvals	Developers' stock of current conditional approvals	Final approvals
	Proposed lots	Proposed lots up to end of Mar 2024	Proposed lots	Proposed lots up to end of Mar 2024	Lots
Metropolitan <sup>1</sup>					
Central sub-region	13	13	7	103	30
North-west sub-region	2	3	3	75	0
North-east sub-region	1	8	0	97	3
South-east sub-region	1	2	1	49	6
South-west sub-region	3	3	1	34	25
Peel Region Scheme <sup>2</sup>	0	5	1	27	12
Total Metropolitan <sup>1</sup>	20	34	13	385	76
State planning region					
Perth	20	29	12	358	64
Peel <sup>3</sup>	0	5	1	27	12
Sub-total	20	34	13	385	76
Rest of the State					
Gascoyne	2	2	3	4	0
Goldfields-Esperance	0	0	1	16	1
Great Southern	2	0	5	17	4
Kimberley	0	0	1	13	1
Mid West	0	0	0	24	0
Pilbara	0	0	0	12	0
South West	1	1	9	71	4
Wheatbelt	10	9	3	9	0
Sub-total	15	12	22	166	10
Total State	35	46	35	551	86

### 6.2 Final approval: top suburbs and localities

Rank	Metropolitan <sup>1</sup>	Lots*	Rank	Balance of State	Lots*	
1	Kwinana Town Centre	25	no localities in this quarter due to low numbers			
2	Mandurah	12				
3	Queens Park	8				
4	Perth	7				
5	Cannington	5				

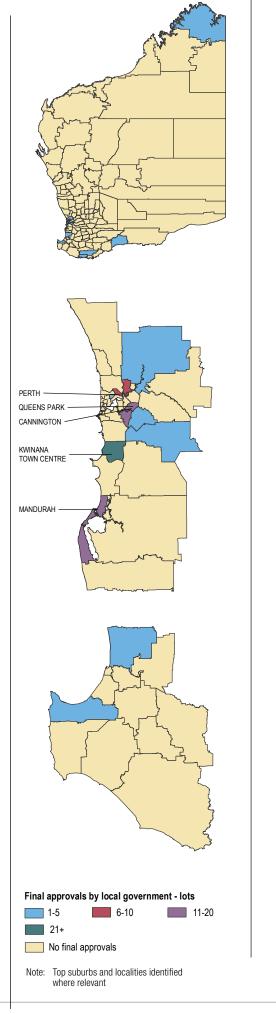
<sup>\*</sup> Five lots or more

### Percentage of final approvals by region

Metropolitan<sup>1</sup>

Regional

Green title lots versus strata lots - State



The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas.

The Peel Region Scheme includes the City of Mandurah and the Shires of Murray and Waroona.

Peel includes the City of Mandurah and the Shires of Boddington, Murray and Waroona.

### **Industrial activity**

	Developer – lodged applications	Applications under assessment	Conditional approvals	Developers' stock of current conditional approvals	Final approvals
	Proposed lots	Proposed lots up to end of Mar 2024	Proposed lots	Proposed lots up to end of Mar 2024	Lots
Metropolitan <sup>1</sup>					
Central sub-region	0	5	11	53	1
North-west sub-region	7	24	28	221	7
North-east sub-region	3	9	0	171	6
South-east sub-region	3	3	27	257	16
South-west sub-region	52	52	84	197	1
Peel Region Scheme <sup>2</sup>	0	0	0	96	14
Total Metropolitan <sup>1</sup>	65	93	150	995	45
State planning region					
Perth	65	93	150	899	31
Peel <sup>3</sup>	0	0	0	96	14
Sub-total	65	93	150	995	45
Rest of the State					
Gascoyne	0	0	0	0	0
Goldfields-Esperance	0	0	0	89	2
Great Southern	3	3	5	30	0
Kimberlev	0	0	0	82	0



Rank	Metropolitan <sup>1</sup>	Lots*	Rank Balance of State Lo					
1	Forrestdale	16	no localities in this quarter due to law numbers					
2	Stake Hill	14		no localities in this quarter due to low numbers				
3	Wangara	6						

Mid West

South West

Wheatbelt

**Total State** 

Sub-total

Pilbara

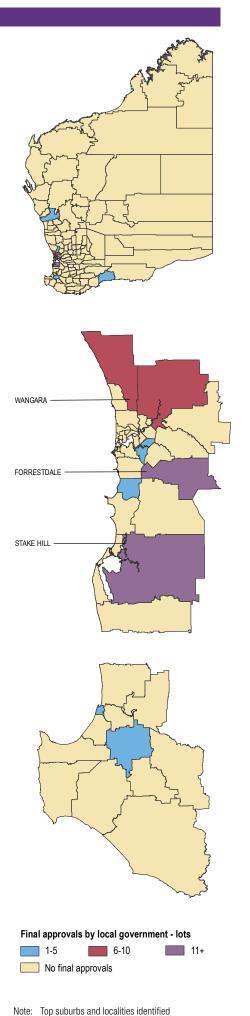
### Percentage of final approvals by region

Metropolitan<sup>1</sup>

Regional

1,825

Green title lots versus strata lots - State



where relevant

<sup>\*</sup> Five lots or more

The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas.

The Peel Region Scheme includes the City of Mandurah and the Shires of Murray and Waroona.

Peel includes the City of Mandurah and the Shires of Boddington, Murray and Waroona.

Institution   Proposed State   Propagation   Propagation				Residential					Non-residential		
Metropolitan   Metr	March quarter 2024	lodged	under		stock of conditional		lodged	under		stock of conditional	Final approvals
Descendent			up to end of		up to end of	Lots		up to end of		up to end of	Lots
Bassenter (T)	Metropolitan <sup>1</sup>					•					
Bayosator (C)	Central sub-region										
Belmont (C)	Bassendean (T)	6	6	15	136	14	0	5	10	13	(
Belmont (C)	, ,	54	58		557	33	0		0	12	(
Cambridge (1)	* ' '	27	38	12	269	9	1	1	5	24	(
Canning (C)	Cambridge (T)					9	0	0	0	1	(
Claremont (T)		63	113	60	1.007	76	9	9	1	27	14
Collegiace (T) 7 7 7 7 36 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0											
East Frementle (T) 0 0 0 13 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0											(
Fremantle (C)											(
Melville (C)   57   55   53   614   51   0   0   0   18	( /										(
Mosman Park (T)	. ,										(
Nedlands (C)	. ,								-		(
Peppemini Grove (S)	( )										
Perth (C)	. ,										(
South Ferth (C)											(
String (C)	. ,										(
Sublaco (C)											
Victoria Park (T)					-						-
Vincent (C)	. ,								-		(
North-west sub-region   Jonath   John   Jonath   Jonath											<u>`</u>
North-west sub-region   Joondalup (C)											36
North-east sub-region	Joondalup (C) Wanneroo (C)	371	1,194	689	14,079	590	18	33	38	502	53
Kalamunda (C)         106         124         30         369         13         7         9         0         56           Mundaring (S)         12         76         20         715         67         0         2         17         101           Swan (C)         406         786         281         7,082         287         7         32         17         643           Total         524         986         331         8,166         367         14         43         34         800           South-east sub-region           Armadale (C)         989         2,169         341         4,998         78         8         15         32         185         1           Gosnells (C)         84         239         178         2,026         163         52         55         10         152           Serpentine-Jarrahdale (S)         302         403         0         2,280         1         6         54         11         422           Total         1,375         2,811         519         9,304         242         66         124         53         759         1           Sout	iotai	411	1,243	120	15,142	639	20	33	39	513	56
Kalamunda (C)         106         124         30         369         13         7         9         0         56           Mundaring (S)         12         76         20         715         67         0         2         17         101           Swan (C)         406         786         281         7,082         287         7         32         17         643           Total         524         986         331         8,166         367         14         43         34         800           South-east sub-region           Armadale (C)         989         2,169         341         4,998         78         8         15         32         185         1           Gosnells (C)         84         239         178         2,026         163         52         55         10         152           Serpentine-Jarrahdale (S)         302         403         0         2,280         1         6         54         11         422           Total         1,375         2,811         519         9,304         242         66         124         53         759         11           Sou	North-east sub-region	]									
Mundaring (S)         12         76         20         715         67         0         2         17         101           Swan (C)         406         786         281         7,082         287         7         32         17         643           Total         524         986         331         8,166         367         14         43         34         800           South-east sub-region           Armadale (C)         989         2,169         341         4,998         78         8         15         32         185         1           Gosnells (C)         84         239         178         2,026         163         52         55         10         152           Serpentine-Jarrahdale (S)         302         403         0         2,280         1         6         54         11         422           Total         1,375         2,811         519         9,304         242         66         124         53         759         11           South-west sub-region           Cockburn (C)         149         667         188         2,613         191         21         25         12         17		106	124	30	369	13	7	9	0	56	
Swan (C)         406         786         281         7,082         287         7         32         17         643           Total         524         986         331         8,166         367         14         43         34         800           South-east sub-region           Armadale (C)         989         2,169         341         4,998         78         8         15         32         185         1           Gosnells (C)         84         239         178         2,026         163         52         55         10         152           Serpentine-Jarrahdale (S)         302         403         0         2,280         1         6         54         11         422           Total         1,375         2,811         519         9,304         242         66         124         53         759         1           South-west sub-region           Cockburn (C)         149         667         188         2,613         191         21         25         12         175         Kwinana (C)         162         229         441         4,602         93         38         38         7         28 <td>. ,</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>1</td>	. ,										1
South-east sub-region	• ,										5
South-east sub-region					,						7(
Armadale (C) 989 2,169 341 4,998 78 8 15 32 185 1 Gosnells (C) 84 239 178 2,026 163 52 55 10 152 Serpentine-Jarrahdale (S) 302 403 0 2,280 1 6 54 11 422  Total 1,375 2,811 519 9,304 242 66 124 53 759 1  South-west sub-region Cockburn (C) 149 667 188 2,613 191 21 25 12 175 Kwinana (C) 162 229 441 4,602 93 38 38 7 28 Rockingham (C) 472 738 85 5,992 186 234 240 86 200 Total 783 1,634 714 13,207 470 293 303 105 403  Peel Region Scheme <sup>2</sup> Mandurah (C) 189 196 140 4,296 245 2 7 0 31 Murray (S) 36 0 248 1,516 0 0 6 65 497 Waroona (S) 0 0 9 11 0 2 2 2 0 24 Total 225 196 397 5,823 245 4 15 65 552					.,						
Gosnells (C) 84 239 178 2,026 163 52 55 10 152 Serpentine-Jarrahdale (S) 302 403 0 2,280 1 6 54 11 422 Total 1,375 2,811 519 9,304 242 66 124 53 759 10 South-west sub-region Cockburn (C) 149 667 188 2,613 191 21 25 12 175 Kwinana (C) 162 229 441 4,602 93 38 38 7 28 Rockingham (C) 472 738 85 5,992 186 234 240 86 200 Total 783 1,634 714 13,207 470 293 303 105 403 105 403 105 Peel Region Scheme² Mandurah (C) 189 196 140 4,296 245 2 7 0 31 Murray (S) 36 0 248 1,516 0 0 0 6 65 497 Waroona (S) 0 0 9 11 0 2 2 2 0 24 Total 225 196 397 5,823 245 4 15 65 552	South-east sub-region										
Serpentine-Jarrahdale (S)         302         403         0         2,280         1         6         54         11         422           Total         1,375         2,811         519         9,304         242         66         124         53         759         16           South-west sub-region           Cockburn (C)         149         667         188         2,613         191         21         25         12         175           Kwinana (C)         162         229         441         4,602         93         38         38         7         28           Rockingham (C)         472         738         85         5,992         186         234         240         86         200           Total         783         1,634         714         13,207         470         293         303         105         403         10           Peel Region Scheme²           Mandurah (C)         189         196         140         4,296         245         2         7         0         31           Murray (S)         36         0         248         1,516         0         0         6         65 <t< td=""><td>Armadale (C)</td><td></td><td></td><td></td><td>-</td><td></td><td></td><td></td><td></td><td></td><td>15</td></t<>	Armadale (C)				-						15
Total	Gosnells (C)			178	-	163	52	55	10		
South-west sub-region   Cockburn (C)   149   667   188   2,613   191   21   25   12   175	Serpentine-Jarrahdale (S)	302	403	0	2,280	1	6	54	11	422	
Cockburn (C)         149         667         188         2,613         191         21         25         12         175           Kwinana (C)         162         229         441         4,602         93         38         38         7         28           Rockingham (C)         472         738         85         5,992         186         234         240         86         200           Total         783         1,634         714         13,207         470         293         303         105         403           Peel Region Scheme <sup>2</sup> Mandurah (C)         189         196         140         4,296         245         2         7         0         31           Murray (S)         36         0         248         1,516         0         0         6         65         497           Waroona (S)         0         0         9         11         0         2         2         0         24           Total         225         196         397         5,823         245         4         15         65         552	Total	1,375	2,811	519	9,304	242	66	124	53	759	16
Cockburn (C)         149         667         188         2,613         191         21         25         12         175           Kwinana (C)         162         229         441         4,602         93         38         38         7         28           Rockingham (C)         472         738         85         5,992         186         234         240         86         200           Total         783         1,634         714         13,207         470         293         303         105         403           Peel Region Scheme <sup>2</sup> Mandurah (C)         189         196         140         4,296         245         2         7         0         31           Murray (S)         36         0         248         1,516         0         0         6         65         497           Waroona (S)         0         0         9         11         0         2         2         0         24           Total         225         196         397         5,823         245         4         15         65         552	Occurt	1									
Kwinana (C)         162         229         441         4,602         93         38         38         7         28           Rockingham (C)         472         738         85         5,992         186         234         240         86         200           Total         783         1,634         714         13,207         470         293         303         105         403           Peel Region Scheme²           Mandurah (C)         189         196         140         4,296         245         2         7         0         31           Murray (S)         36         0         248         1,516         0         0         6         65         497           Waroona (S)         0         0         9         11         0         2         2         0         24           Total         225         196         397         5,823         245         4         15         65         552         5			227	100	0.010	101	0.1	0.5	10		
Rockingham (C)         472         738         85         5,992         186         234         240         86         200           Total         783         1,634         714         13,207         470         293         303         105         403           Peel Region Scheme²           Mandurah (C)         189         196         140         4,296         245         2         7         0         31           Murray (S)         36         0         248         1,516         0         0         6         65         497           Waroona (S)         0         0         9         11         0         2         2         0         24           Total         225         196         397         5,823         245         4         15         65         552         5											1
Total 783 1,634 714 13,207 470 293 303 105 403 297 298 298 298 298 298 298 298 298 298 298											39
Peel Region Scheme²       Mandurah (C)     189     196     140     4,296     245     2     7     0     31       Murray (S)     36     0     248     1,516     0     0     6     65     497       Waroona (S)     0     0     9     11     0     2     2     0     24       Total     225     196     397     5,823     245     4     15     65     552	• , ,										
Mandurah (C)         189         196         140         4,296         245         2         7         0         31           Murray (S)         36         0         248         1,516         0         0         6         65         497           Waroona (S)         0         0         9         11         0         2         2         0         24           Total         225         196         397         5,823         245         4         15         65         552	Total	783	1,634	714	13,207	470	293	303	105	403	55
Mandurah (C)         189         196         140         4,296         245         2         7         0         31           Murray (S)         36         0         248         1,516         0         0         6         65         497           Waroona (S)         0         0         9         11         0         2         2         0         24           Total         225         196         397         5,823         245         4         15         65         552	Peel Region Scheme <sup>2</sup>										
Murray (S)         36         0         248         1,516         0         0         6         65         497           Waroona (S)         0         0         9         11         0         2         2         0         24           Total         225         196         397         5,823         245         4         15         65         552		189	196	140	4.296	245	2	7	0	31	2
Waroona (S)         0         0         9         11         0         2         2         0         24           Total         225         196         397         5,823         245         4         15         65         552	. ,										2
Total 225 196 397 5,823 245 4 15 65 552											
Metropolitan¹ total 3,811 7,487 3,120 57,438 2,302 414 542 320 3,230 44				30.	5,525			.0		302	30
	Metropolitan¹ total	3,811	7,487	3,120	57,438	2,302	414	542	320	3,230	43

Note: (C) City, (T) Town, and (S) Shire

The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas.
 The Peel Region Scheme includes the City of Mandurah and the Shires of Murray and Waroona.
 Peel includes the City of Mandurah and the Shires of Boddington, Murray and Waroona.

			Residential					Non-residential		
			nooiuontiai	Developers'				.ton residential	Developers'	
June quarter 2023	Developer – lodged applications	Applications under assessment	Conditional approvals	stock of conditional approvals	Final approvals	Developer – lodged applications	Applications under assessment	Conditional approvals	stock of conditional app-rovals	Final approvals
	Proposed lots	Proposed lots up to end of Mar 2024	Proposed lots	Proposed lots up to end of Mar 2024	Lots	Proposed lots	Proposed lots up to end of Mar 2024	Proposed lots	Proposed lots up to end of Mar 2024	Lots
Balance of State										
Gascoyne										
Carnarvon (S)	0	0	2	52	0	2	2	3	8	
Exmouth (S)	0	0	5	9	2	0	0	0	3	
Remaining local governments	0	2	0	0	0	2	2	0	0	
Total	0	2	7	61	2	4	4	3	11	
Goldfields-Esperance										
Esperance (S)	0	0	0	145	31	2	1	2	8	
Kalgoorlie-Boulder (C)	0	0	2	270	49	1	1	0	110	
Remaining local governments	0	0	0	17	0	0	0	20	83	
Total	0	0	2	432	80	3	2	22	201	
Great Southern										
Albany (C)	9	29	27	660	6	25	25	13	268	
Remaining local governments	82	73	12	362	4	34	35	17	170	
Total	91	102	39	1,022	10	59	60	30	438	
Kimberley										
Broome (S)	34	138	8	284	9	0	0	0	93	
Wyndham-East Kimberley (S)	0	0	0	5	0	2	2	1	37	
Remaining local governments	0	0	0	2	0	0	0	0	0	
Total	34	138	8	291	9	2	2	1	130	
Mid West										
Greater Geraldton (C)	39	46	0	1,358	0	6	25	9	87	
Irwin (S)	0	0	2	215	0	0	14	0	32	
Remaining local governments	1	9	0	5	2	2	2	6	58	
Total	40	55	2	1,578	2	8	41	15	177	2
Pilbara										
Karratha (C)	0	0	0	206	62	0	0	0	56	
Port Hedland (T)	0	0	0	200	02	0	0	1	77	
Remaining local governments	0	0	0	55	0	1	1	0	21	
Total	0	0	0	281	62	1	1	1	154	
Total		•		201	02	•	•	•	101	
South West										
Augusta-Margaret River (S)	6	3	164	1,483	0	2	2	10	242	
Bunbury (C)	21	20	21	243	16	9	9	7	33	
Busselton (C)	29	47	12	1,209	56	14	45	143	492	
Capel (S)	0	30	1	624	7	4	60	2	56	4
Dardanup (S)	6	0	10	366	25	1	1	0	77	
Harvey (S)	8	5	38	683	6	0	2	0	139	
Remaining local governments	6	15	171	452	10	20	14	15	135	
Total	76	120	417	5,060	120	50	133	177	1,174	8
M/b a a th a ! t										
Wheatbelt	0	0	0	5	0	0	0	0	2	
Beverley (S)	4	0 4	0	64	0	2	2	46	248	
Chittering (S) Gingin (S)	119	119	0	2,140	0	9	9	46	485	
Northam (S)	60	55	5	137	7	25	93	4	77	
Toodyay (S)	0	0	0	107	0	4	6	0	18	
York (S)	14	14	0	32	0	4	2	2	10	
Remaining local governments	29	21	9	172	4	50	43	36	278	(
Total	29 <b>226</b>	213	22	2,657	19	96	43 <b>159</b>	88	1,118	
		2.0		_,55.					.,	
Peel region - balance										
Boddington (S)	0	6	0	4	0	8	8	0	0	
Doddington (6)										

# 10 State lot approvals

## 10.1 Total approvals

		•						
	Total o	of State	Perth metro	politan region	Metro	politan <sup>1</sup>	Balance	of State
	Conditional	Final	Conditional	Final	Conditional	Final	Conditional	Final
2012/13	29,312	16,810	19,807	12,862	22,077	13,644	7,235	3,166
2013/14	37,814	19,281	28,239	15,549	30,739	16,252	7,075	3,029
2014/15	37,346	23,127	27,063	18,573	28,741	20,195	8,605	2,932
2015/16	25,851	18,758	19,420	15,239	21,387	16,204	4,464	2,554
2016/17	19,732	12,991	15,296	10,136	16,955	10,884	2,777	2,107
2017/18	19,665	12,973	15,682	10,913	16,819	11,393	2,846	1,580
2018/19	23,538	12,265	17,426	10,315	18,629	10,753	4,909	1,512
2019/20	18,345	10,391	13,784	8,683	14,644	9,121	3,701	1,270
2020/21	23,690	15,593	19,209	12,910	20,831	13,660	2,859	1,933
2021/22	20,636	12,596	15,121	9,971	16,972	10,929	3,664	1,667
2022/23	18,657	9,925	13,964	8,140	15,893	8,862	2,764	1,063
July 2023 to Mar 2024	13,274	8,309	10,326	6,458	11,296	7,051	1,978	1,258

### 10.2 Residential

	Total o	of State	Perth metro	politan region	Metro	politan <sup>1</sup>	Balance	of State
	Conditional	Final	Conditional	Final	Conditional	Final	Conditional	Final
2012/13	26,018	15,009	18,787	12,194	20,966	12,894	5,052	2,115
2013/14	34,031	17,781	26,816	14,929	29,179	15,580	4,852	2,201
2014/15	33,931	21,256	25,433	17,607	26,897	19,140	7,034	2,116
2015/16	23,663	16,692	18,751	14,124	20,595	14,993	3,068	1,699
2016/17	17,687	11,228	14,448	9,285	15,976	9,948	1,711	1,280
2017/18	17,302	11,058	14,693	9,840	15,760	10,190	1,542	868
2018/19	21,287	10,570	16,528	9,358	17,478	9,683	3,809	887
2019/20	16,663	8,930	13,010	7,861	13,798	8,211	2,865	719
2020/21	22,004	13,617	18,583	11,823	20,109	12,437	1,895	1,180
2021/22	18,512	10,582	13,967	8,913	15,730	9,647	2,782	935
2022/23	17,366	9,261	13,493	7,754	15,263	8,405	2,103	856
July 2023 to Mar 2024	11,837	7,706	9,841	6,166	10,678	6,729	1,159	977

# 10.3 Rural residential and special residential

	Total	of State	Perth metro	politan region	Metro	politan <sup>1</sup>	Balance	of State
	Conditional	Final	Conditional	Final	Conditional	Final	Conditional	Final
2012/13	1,038	405	200	121	236	172	802	233
2013/14	1,371	640	414	252	430	265	941	375
2014/15	1,620	526	783	193	947	233	673	293
2015/16	771	634	112	288	175	320	596	314
2016/17	739	464	185	166	274	179	465	285
2017/18	880	334	186	121	203	175	677	159
2018/19	836	316	316	157	381	202	455	114
2019/20	525	242	214	82	228	112	297	130
2020/21	424	351	155	89	227	140	197	211
2021/22	655	326	372	90	437	179	218	147
2022/23	646	240	106	107	260	155	386	85
July 2023 to Mar 2024	861	282	174	87	300	90	561	192

## 10.4 Industrial

	Total o	of State	Perth metro	politan region	Metro	politan <sup>1</sup>	Balance	of State
	Conditional	Final	Conditional	Final	Conditional	Final	Conditional	Final
2012/13	626	406	155	191	171	195	455	211
2013/14	820	159	403	101	477	106	343	53
2014/15	478	267	311	199	311	199	167	68
2015/16	205	179	101	133	104	134	101	45
2016/17	251	139	182	100	182	107	69	32
2017/18	610	210	375	169	378	169	232	41
2018/19	388	155	125	131	222	136	166	19
2019/20	311	184	172	140	188	153	123	31
2020/21	290	100	110	62	111	63	179	37
2021/22	530	113	349	77	349	77	181	36
2022/23	414	197	226	140	227	148	187	49
July 2023 to Mar 2024	440	116	230	50	230	64	210	52

<sup>&</sup>lt;sup>1</sup> The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas.

■ conditional approvals ■ final approvals

# 10.5 Commercial

	Total o	of State	Perth metro	politan region	Metro	politan <sup>1</sup>	Balance	of State
	Conditional	Final	Conditional	Final	Conditional	Final	Conditional	Final
2012/13	360	189	215	124	226	129	134	60
2013/14	289	136	189	92	194	95	95	41
2014/15	221	95	137	64	141	68	80	27
2015/16	208	172	97	109	113	113	95	59
2016/17	199	125	159	78	163	88	36	37
2017/18	175	103	127	73	136	79	39	24
2018/19	186	208	99	125	128	148	58	60
2019/20	188	174	118	114	128	117	60	57
2020/21	172	177	136	109	146	129	26	48
2021/22	205	297	119	197	123	201	82	96
2022/23	231	227	139	139	143	154	88	73
July 2023 to Mar 2024	136	205	81	155	88	168	48	37

<sup>&</sup>lt;sup>1</sup> The metropolitan region is made up of the Perth Metropolitan Region Scheme and Peel Region Scheme areas.

■ conditional approvals ■ final approvals

### Introduction

This publication contains statistical details of subdivision activity in Western Australia.

### Coverage

- 1. Lot creation statistics are compiled from subdivision (including survey strata and vacant strata) applications lodged with the Western Australian Planning Commission (WAPC) for approval.
- 2. These statistics relate to lots for residential and non-residential purposes; for urban residential lots less than 3,000 square metres; and all non-residential and residential strata lots, irrespective of size. The non-residential component of these statistics includes counts of rural residential, special residential, commercial, industrial and other categories' lots.
- 3. Strata lot statistics provided include all survey strata lots and vacant strata lots that require determination by WAPC. Built strata lots are not included in the strata lot statistics, as the majority of built strata applications are determined by local governments under delegated authority from the WAPC.

### **Definitions**

**Developer - lodged applications** refers to those applications received by the WAPC for the purpose of subdivision.

Applications under assessment is the number of applications under assessment for conditional approval by the WAPC and includes those which have been deferred.

Conditional approval is granted by the WAPC for subdivision development to begin. The approval is preceded by an assessment of the proposed subdivision plan in consultation with servicing agencies. On receipt of conditional approval, the proponent must complete subdivision development in accordance with the conditions of approval within four years of the approval date. These approval conditions are based on outcomes from the consultative assessment.

Current conditional approvals are approvals creating five lots or less not older than three years and approvals for more than five lots not older than four years.

The developers' stock of current conditional approvals includes subdivision approvals that have been granted an automatic twoyear extension as a result of the amendments to the Planning and Development Act 2005 to include Part 18 - Extension of time for endorsement of diagram or plan of survey due to the COVID-19 pandemic.

Final approval is the WAPC endorsement of the proponent's submitted deposited plan or strata/ survey strata plan describing the now complete subdivision constructed in accordance with the conditions set down in the conditional approval.

Deposited plans/strata plans that have final approval are registered with Landgate (formerly Department of Land Information) where certificates of titles for the newly created lots can be issued. The characteristic difference in lot numbers seen between conditional and final approvals arises from proponents choosing not to proceed with the subdivision in the specified four year period in accordance with the conditions of the conditional approval; either at all, only in part, or via another conditional approval incorporating a new plan for the subject land.

Green title lot is a conventional land parcel shown on a deposited plan registered with Landgate. The purpose of the lot is determined by an appropriate zoning under the relevant local planning scheme.

Survey strata is a form of strata created by the Strata Titles Amendment Act 1995. Simply, it defines ownership of a land parcel without reference to a building, even though buildings exist or will be constructed on all parcels. Survey strata schemes are either all vacant or all developed, excluding those lots where ownership is shared as common property. The lots on a survey strata plan look much the same as lots that are shown on plans and diagrams for green titles.

Vacant strata is created by the subdivision of a lot containing an existing dwelling. On coming into existence the strata plan will comprise a mix of developed and vacant lots, of which at least one will contain a dwellina.

Estimated median lot size is calculated using the legal area of the newly created lots. Prior to the September 2020 quarter, estimated median lot size had been calculated from a count of created lots grouped within lot size intervals that had become standards of the Department's application processing.

### Contact

For more information regarding the data, please call (08) 6551 8002 or contact Reporting@dplh.wa.gov.au.

### Caveat

Any statement, opinion or advice. expressed or implied in this publication is made in good faith but on the basis that the WAPC, its agents and employees are not liable to any person for any damage or loss whatsoever which has occurred or may occur in relation to that person taking or not taking action in respect of any statement, or advice referred to in this document.

Reproduction of these statistics, either in part or full, is permitted. However, acknowledgement of the source would be appreciated.

### Geographic explanation

Data in this publication is presented by local government area and State planning region.

### Metropolitan

Includes the following local government areas:

### Central sub-region

- Town of Bassendean
- City of Bayswater
- City of Belmont
- Town of Cambridge
- City of Canning
- Town of Claremont
- Town of Cottesloe
- Town of East Fremantle
- City of Fremantle
- City of Melville
- Town of Mosman Park
- City of Nedlands
- Shire of Peppermint Grove
- City of Perth
- City of South Perth
- City of Stirling
- City of Subiaco
- Town of Victoria Park
- City of Vincent

### North-east sub-region

- City of Kalamunda
- Shire of Mundaring
- City of Swan

### North-west sub-region

- City of Wanneroo
- City of Joondalup

### South-east sub-region

- City of Armadale
- City of Gosnells
- Shire of Serpentine-Jarahdale

### South-west sub-region

- · City of Cockburn
- City of Kwinana
- City of Rockingham

### Peel Region Scheme

- City of Mandurah
- Shire of Murray
- Shire of Waroona

### State planning region

Perth metropolitan region

- Central sub-region
- North-east sub-region
- North-west sub-region
- South-east sub-region
- South-west sub-region

### Peel

- City of Mandurah
- Shire of Murray
- Shire of Waroona
- Shire of Boddington

### Gascoyne

Goldfields-Esperance

Great Southern

Kimberley

Mid West

Pilbara

South West

Wheatbelt

### Balance of State

Includes all regional planning regions plus the Shire of Boddington. Excludes the Metropolitan region.

### Regional

### Northen regions

· Includes the Kimberley and Pilbara planning regions

### Central regions

· Includes the Gascoyne, Mid West and Goldfields-Esperance planning regions

### Wheatbealt region

· Refers to the Wheatbelt planning region

### South West regions

Includes the South West and Great Southern planning regions

© Western Australian Planning Commission Published by the Western Australian Planning Commission 140 William Street Perth, Western Australia 6000

Published April 2024 Website: www.dplh.wa.gov.au Email: info@dplh.wa.gov.au Tel: (08) 6551 8002 Fax: (08) 6551 9001 National Relay Service: 13 36 77



This document is available in alternative formats on application to the Department of Planning, Lands and Heritage Communication Branch.