



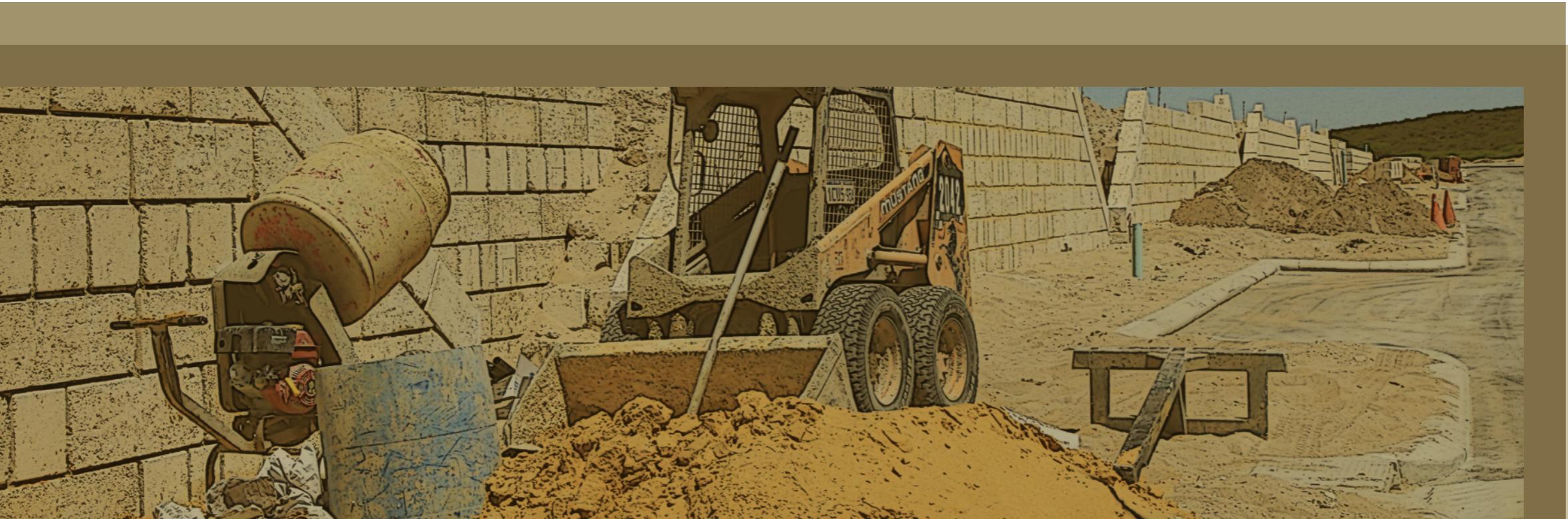
Department of Planning,
Lands and Heritage



Urban Land Development Outlook

Perth metropolitan region and Peel sub-region

2016-17





Urban Land Development Outlook – Perth and Peel (ULDO)

- identifies land in the Perth and Peel metropolitan area expected to be developed for residential, special rural, industrial, commercial and tourism purposes over the next 20 plus years

Regional Land Supply Assessments

- land and housing demand and supply for all land uses
- high-growth regional centres (currently covers 16 towns and cities)

Urban Growth Monitor

- analysis and detailed modelling of supply and consumption of urban zoned land within the Perth metropolitan, Peel and Greater Bunbury regions

Developers' Intentions Survey

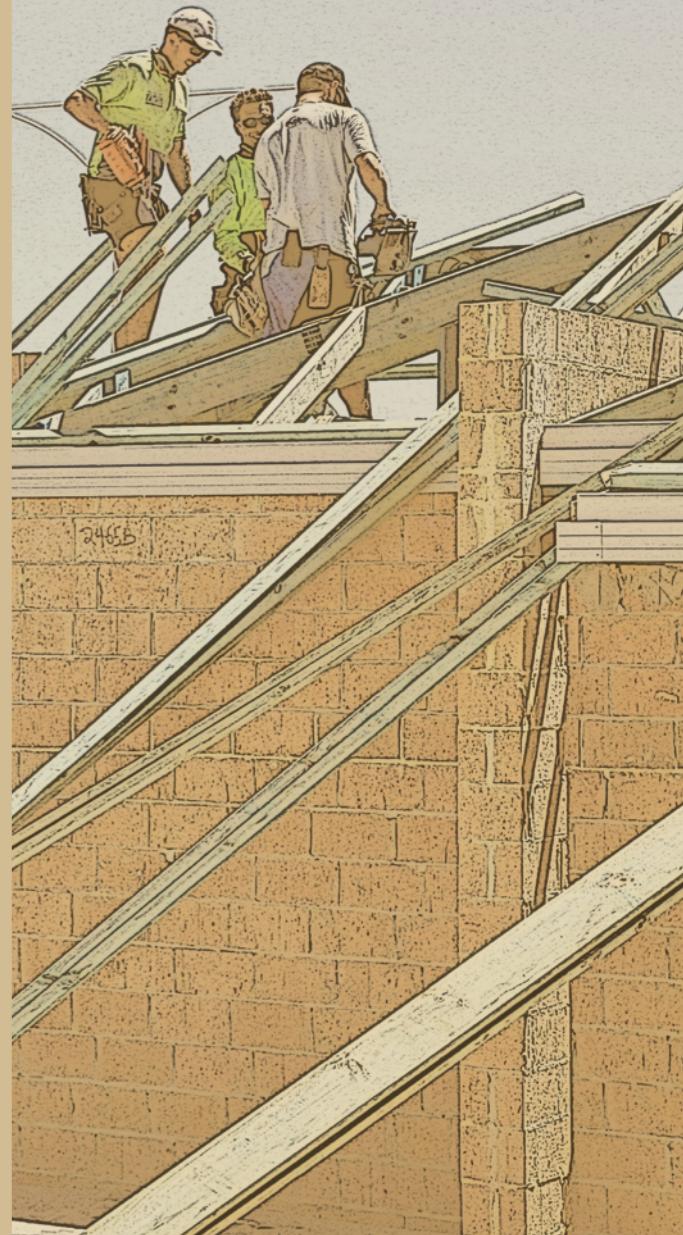
- intentions of land owners and developers to subdivide and develop land for all major land uses
- State wide coverage

Land Use and Employment Survey

- survey of business activities and floor space
- assists in planning for future land use and employment development across Western Australia

State Lot Activity

- subdivision approvals covering applications submitted, pending, conditional approvals, developers' stock of approvals and final approvals for all land uses
- state wide coverage
- released quarterly



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Explanatory Notes

Perth and Peel Urban Land Development Outlook 2016/17

The *Urban Land Development Outlook* (ULDO) is prepared as part of the Urban Development Program (UDP) to provide information on future development within the Perth and Peel regions, including anticipated dwelling yield and timing.

The ULDO is based on an assessment of future land supply at all stages of the planning, zoning, approval, development and redevelopment pipeline. The ULDO database enables the monitoring of current land development projects in addition to the identification of likely future residential, industrial and commercial land development across Perth and Peel.

The ULDO output covers Perth and Peel and includes:

- scheme amendments
- developer intentions
- structure planning in progress
- subdivision applications/approvals (Western Australian Planning Commission)
- local government development applications/approvals

The ULDO enables and supports existing planning policies by giving a spatial context to future land development over the short, medium and longer term. By identifying where future development will occur, the ULDO also supports other documents released by the WAPC. The 2016/2017 release of the ULDO includes residential, special residential, special rural, industrial, commercial and tourism land uses. Within the residential land uses, the ULDO captures future fringe and infill development of five dwellings or more and single and multi-dwelling developments.

The ULDO complements the draft *Perth and Peel@3.5million* frameworks and draft *Perth and Peel Green Growth Plan for 3.5 million* which provide a long-term growth strategy for land use, infrastructure and biodiversity conservation for the Perth and Peel regions. The ULDO identifies anticipated development for urban zoned land at the present

time, which coincides with the staging and location of development in the Perth and Peel regions in the draft *Perth and Peel@3.5million* frameworks and draft *Perth and Peel Green Growth Plan for 3.5million*. However, the figures in the ULDO only account for urban zoned land whilst the frameworks also consider urban expansion investigation areas in their long-term staging. Also, the medium and long-term timeframes in the draft *Perth and Peel@3.5million* frameworks span longer than the timeframes in the ULDO.

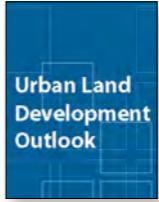
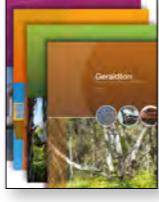
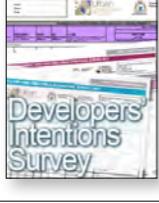
The ULDO seeks to provide a better understanding of the supply chain and the current status of various development initiatives to coordinate the supply and timely delivery of land to the Perth metropolitan and Peel regions. Table 1 displays the dwelling yield totals in each sub-region for the Perth and Peel 2016/17 ULDO.

Table 1. Perth and Peel 2016/17 ULDO

Sub-Region	Short	Medium	Long	Total
Dwelling Release				
North-West	13,989	11,767	67,258	93,014
North-East	10,858	7,980	15,488	34,326
Central Inner	12,870	7,858	7,618	28,346
Central Middle	6,862	11,675	16,550	35,087
South-East	11,348	8,918	16,149	36,415
South-West	21,470	11,110	12,669	45,249
Peel	5,586	7,175	13,885	26,646
Perth and Peel	82,983	66,483	149,617	299,083

Since the 2013/14 edition of ULDO, there has been a significant increase in total dwellings in the central middle region. Further structure planning in local governments such as the City of Canning and the City of Melville have provided for higher density development.



	RESIDENTIAL	INDUSTRIAL	COMMERCIAL
Urban Land Development Outlook – Perth and Peel (ULDO)		✓ Overview ✓ Detail	✓ Overview ✓ Detail
• identifies land in the Perth and Peel metropolitan area expected to be developed for residential, special rural, industrial, commercial and tourism purposes over the next 20 plus years			
Perth and Peel Development Outlook – Report and Profiles (PPDO)		✓ Overview ✓ Detail ✓ Analysis	✓ Overview ✓ Detail ✓ Analysis
• report on supply and demand for land and dwellings in Perth and Peel area • focus on supply and demand matters unique to each sub-region			
Regional Land Supply Assessments		✓ Detail ✓ Analysis	✓ Detail ✓ Analysis
• land and housing demand and supply for all land uses • high-growth regional centres (currently covers 17 towns and cities)			
Urban Growth Monitor		✓ Overview ✓ Analysis	Model to be developed
• a detailed analysis of the stock of land zoned urban or urban deferred within the Perth Metropolitan, Peel and Greater Bunbury regions • released annually			
Developers' Intention Survey		✓ Overview ✓ Detail	✓ Overview ✓ Detail
• intentions of land owners and developers to subdivide and develop land for all major land uses • State wide coverage			
Economic and Employment Land Strategy (EELS)		✓ Overview ✓ Analysis	
• land demand and supply identifying priority sites to meet future industrial growth • Perth metropolitan region and Mandurah and Murray local government areas			

Explanatory Notes

Perth and Peel Urban Land
Development Outlook 2016/17



Data field/label	Definition	Data field/label	Definition
Project ID	Each project has a unique reference number.	Long term release 2026/27 + dwelling yield Other	Projected other dwelling including retirement villages and hotel rooms release for 2026/27 +.
Local Government	Local government area.	Long term release 2026/27 + Commercial floorspace	Projected commercial floorspace release for 2026/27 +.
Suburb	Suburb name.	Long term total	Long term dwelling release total.
Estate/Precinct Name	Developers' estate name (if applicable).	Total dwellings	Total projected dwelling release.
Development type	Purpose of development - Residential, Commercial, Mixed use, Retirement village, Rural residential, Special residential, Tourism.	Previous issues 2013	Issues or constraints associated with this development - identified through previous research.
Development information	Development Type - SD - Single dwellings, MD - Multi dwellings, GD - Group dwellings, RV - Retirement village, RR - Rural residential, SR - Special residential, COM - Commercial, TOU - Tourism.	Developers Intention Survey (DIS) 2016 Issues	Issues or constraints associated with this development - identified through 2016 DIS.
Lot pending	The number of residential, special residential, special rural or commercial lots in applications that have been submitted to the WAPC for conditional subdivision approval which are yet to be determined.	B - Bush Forever	Indicating that a Bush Forever site is either fully or partially contained within the development area.
Lot approved	The number of residential, special residential special rural or commercial lots that have been granted conditional subdivision approval by the WAPC.	Bu - Buffer	project area is within or in close proximity to a formal buffer area (for example industrial, air quality or odour buffer).
Single dwelling development by year 2016/17	Projected single dwelling release for 2016/17.	C - Telecommunications	The project requires major works to connect to, or upgrade, the communications network.
Single dwelling development by year 2017/18	Projected single dwelling release for 2017/18.	D - Drainage	Indicating the provision of local government drainage and/or Water Corporation funded and operated main drainage is necessary for development.
Single dwelling development by year 2018/19	Projected single dwelling release for 2018/19.	Dc - Developer contributions	The expected cost sharing arrangement for common infrastructure, open space and community facilities required to provide services are too high to proceed with development.
Single dwelling development by year 2019/20	Projected single dwelling release for 2019/20.	Ed - Education	The project requires or triggers the construction of a new school or the provision of additional capacity.
Single dwelling development by year 2020/21	Projected single dwelling release for 2020/21.	E - Environmental	Indicating some level of environmental approval or assessment is required before approval for development can be issued. Including contaminated sites, EPBC Act, wetlands, flora and fauna, soils, Urban water management strategy.
Short term release 2016/17 - 2020/21 dwelling yield Single	Projected single dwelling release for 2016/17 - 2020/21.	F - Finance	Problems accessing equity funding or debt finance to proceed with development.
Short term release 2016/17 - 2020/21 dwelling yield Multi	Projected group/multi dwelling release for 2016/17 - 2020/21.	H - Heritage	Indicating that the land may be subject to an Indigenous heritage claim or is constrained by built heritage under either the <i>Aboriginal Heritage Act 1972</i> or the <i>Heritage of Western Australia Act 1990</i> .
Short term release 2016/17 - 2020/21 dwelling yield Other	Projected other dwelling including retirement villages and hotel rooms release for 2016/17 - 2020/21.	G - Gas	The project requires trunk extensions to connect or upgrade to the gas network.
Short term release 2016/17 - 2020/21 Commercial floorspace	Projected commercial floorspace release for 2016/17 - 2020/21.	LC - Landowner coordination	The project area consists of land parcels owned by various landowners, which requires coordination before development can proceed.
Short term total	Short term dwelling release total.	M - Market conditions	The developer considers that the prevailing market conditions are unattractive for development.
Medium term release 2021/22 - 2025/26 dwelling yield Single	Projected single dwelling release for 2021/22 - 2025/26.	P - Planning	Indicating some non-statutory planning is required, such as a district or local structure plan.
Medium term release 2021/22 - 2025/26 dwelling yield Multi	Projected group/multi dwelling release for 2021/22 - 2025/26.	Pw - Electricity	The project is beyond the existing system distribution network and/or significant capital expenditure is required to increase the network capacity to accommodate the proposed development.
Medium term release 2021/22 - 2025/26 dwelling yield Other	Projected other dwelling including retirement villages and hotel rooms release for 2021/22 - 2025/26.	R - Road	The project requires major road works infrastructure.
Medium term release 2021/22 - 2025/26 Commercial floorspace	Projected commercial floorspace release for 2021/22 - 2025/26.	S - Site works or development costs	The expected development costs due to site conditions, access to materials or other factors are too high to proceed with development (for example, cost of fill).
Medium term total	Medium term dwelling release total.	T - Public transport	The project requires a new bus or train services or the provision of additional capacity.
Long term release 2026/27 + dwelling yield Single	Projected single dwelling release for 2026/27 +.	WV - Water/Wastewater	Indicating that the project area is beyond the extent of existing service water/wastewater networks and/or some coordination is required when a route through adjoining property is necessary for the provision of services. Significant capital expenditure is required.
Long term release 2026/27 + dwelling yield Multi	Projected group/multi dwelling release for 2026/27 +.	Z - Zoning	Indicating a rezoning of a region scheme or local planning scheme is required.
		O - Other constraints	Any other constraints affect the area.

North-west sub-region

North-east sub-region

Central Inner sub-region

Central Middle sub-region

Project ID	Local Government	Suburb	Estate/Precinct Name	Development Type	TERM						SHORT						MEDIUM						TOTAL DWELLINGS	PREVIOUS ISSUES 2013	DIS 2016 ISSUES		
					2016/17	2017/18	2018/19	2019/20	2020/21	2016/17 - 2020/21	SINGLE DWELLING	MULTI DWELLING	OTHER DWELLING	COMMERCIAL	2016/17 - 2020/21	SINGLE DWELLING	MULTI DWELLING	OTHER DWELLING	COMMERCIAL	2016/17 - 2020/21	SINGLE DWELLING	MULTI DWELLING	OTHER DWELLING	COMMERCIAL	2016/17 - 2020/21		
MD664	Bassendean	Bassendean	Residential	MD			0	0	0	0	0	0	10	0	0	10	0	0	0	0	0	0	0	0	0	0	10
MD666	Bassendean	Bassendean	Residential	MD			0	0	0	0	0	0	14	0	0	14	0	0	0	0	0	0	0	0	0	0	18
MD726	Bassendean	Bassendean Oval Redevelopment	Residential	MD			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6
MD732	Bassendean	Bassendean	Residential	MD			0	0	0	0	0	0	10	0	0	10	0	0	0	0	0	0	0	0	0	0	10
MD733	Bassendean	Bassendean	Residential	MD			0	0	0	0	0	0	8	0	0	8	0	0	0	0	0	0	0	0	0	0	8
MD734	Bassendean	Bassendean	Special residential	SR		9	0	0	0	0	0	9	0	0	0	9	0	0	0	0	0	0	0	0	0	0	9
TOTAL BASSENDERAN							0	0	0	0	0	9	42	0	0	51	0	0	450	0	0	450	0	0	0	0	501
MD512	Bayswater	Bayswater	Residential	GD			0	0	0	0	0	0	18	0	0	18	0	0	0	0	0	0	0	0	0	0	18
MD727	Bayswater	Bayswater	Residential	SD	7		0	0	0	0	0	0	0	0	0	0	0	7	0	0	0	0	0	0	0	0	7
MD728	Bayswater	Bayswater	Residential	GD	5	8	0	0	0	0	0	0	13	0	0	13	0	0	0	0	0	0	0	0	0	13	
MD731	Bayswater	Bayswater	Heir	Mixed use	MD, COM		0	0	0	0	0	0	27	0	197m ²	27	0	0	0	0	0	0	0	0	0	0	27
MD735	Bayswater	Bayswater	Residential	GD	6		0	0	0	0	0	0	6	0	0	6	0	0	0	0	0	0	0	0	0	6	
MD737	Bayswater	Bayswater	Residential	MD			0	0	0	0	0	0	16	0	0	16	0	0	0	0	0	0	0	0	0	16	
MD738	Bayswater	Bayswater	Residential	MD			0	0	0	0	0	0	8	0	0	8	0	0	0	0	0	0	0	0	0	8	
MD739	Bayswater	Bayswater	Residential	MD			0	0	0	0	0	0	6	0	0	6	0	0	0	0	0	0	0	0	0	6	
MD574	Bayswater	Maylands	Hype	Mixed use	MD, COM	2	0	0	0	0	0	0	18	0	0	18	0	0	0	0	0	0	0	0	0	18	
MD580	Bayswater	Maylands	Residential	GD		5	0	0	0	0	0	0	5	0	0	5	0	0	0	0	0	0	0	0	0	5	
MD613	Bayswater	Maylands	Unison on Kennedy	Mixed use	MD, COM		0	0	0	0	0	0	180	0	460m ²	180	0	0	0	0	0	0	0	0	0	0	180
MD639	Bayswater	Maylands	Essence Apartments	Residential	MD		0	0	0	0	0	0	25	0	0	25	0	0	0	0	0	0	0	0	0	25	
MD653	Bayswater	Maylands	Residential	MD			0	0	0	0	0	0	8	0	0	8	0	0	0	0	0	0	0	0	0	8	
MD740	Bayswater	Maylands	Residential	MD			0	0	0	0	0	0	0	0	0	0	0	0	16	0	0	0	0	0	0	16	
MD741	Bayswater	Maylands	Residential	MD			0	0	0	0	0	0	10	0	0	10	0	0	0	0	0	0	0	0	0	10	
MD742	Bayswater	Maylands	Residential	SD		7	0	0	0	0	0	7	0	0	0	7	0	0	0	0	0	0	0	0	7		
MD744	Bayswater	Maylands	The Oscar Apartments	Residential	MD		0	0	0	0	0	0	10	0	0	10	0	0	0	0	0	0	0	0	0	10	
MD745	Bayswater	Maylands	Residential	MD			0	0	0	0	0	0	14	0	0	14	0	0	0	0	0	0	0	0	0	14	
MD746	Bayswater	Maylands	Residential	MD			0	0	0	0	0	0	0	0	0	0	0	0	9	0	0	0	0	0	0	9	
MD523	Bayswater	Morley	Morley Activity Centre	Mixed use	SD, GD, MD, COM		0	0	0	0	0	0	0	0	0	0	0	500	0	25,000m ²	500	0	3500	0	25,000m ²	3,500	4,000
TOTAL BAYSWATER							0	0	0	0	0	7	390	0	0	397	7	325	0	0	532	0	3,500	0	0	3,500	4,29
MD483	Belmont	Ascot	Marina Residences	Mixed use	MD, COM	3	0	0	0	0	0	0	85	0	80m ²	85	0	0	0	0	0	0	0	0	0	0	85
MD724	Belmont	Ascot	Residential	GD		10	0	0	0	0	0	0	10	0	0	10	0	0	0	0	0	0	0	0	0	10	
MD725	Belmont	Ascot	Retirement village	RV			0	0	0	0	0	0	0	0	0	0	0	0	211	0	211	0	0	0	0	211	
MD747	Belmont	Ascot	Residential	MD			0	0	0	0	0	0	0	0	0	0	0	0	112	0	0	0	0	0	0	112	
MD808	Belmont	Ascot	Ascot Kline	Residential	MD		0	0	0	0	0	0	0	0	0	0	0	0	250	0	0	0	0	0	0	250	
MD647	Belmont	Belmont	Chase Apartments	Mixed use	MD, COM		0	0	0	0	0	0	194	0	154m ²	194	0	0	0	0	0	0	0	0	0	194	
MD748	Belmont	Belmont	Comfort Inn Bel	Mixed use	MD, TOU, COM		0	0	0	0	0	0	4	207 Rooms	4,930m ²	4	0	0	0	0	0	0	0	0	0	4	
MD749	Belmont	Belmont	Tourism	TOU			0	0	0	0	0	0	181	Rooms	0	0	0	0	0	0	0	0	0	0	0	0	
MD750	Belmont	Belmont	Balmoral Apartments	Residential	MD		0	0	0	0	0	0	0	0	0	0	0	0	79	0	0	0	0	0	0	79	
MD660																											

South-east sub-region

South-west sub-region

PROJECT ID	LOCAL GOVERNMENT	SUBURB	ESTATE/PRECINCT NAME	DWELLING TYPE	TERM		DEVELOPMENT INFORMATION	LOT PENDING	LOT APPROVED	2016/17 - 2020/21										2021/22 - 2025/26										TOTAL DWELLINGS		PREVIOUS ISSUES 2013		DIS 2016 ISSUES					
					2016/17	2017/18				0	0	0	0	0	59	0	0	0	59	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
SW13	Cockburn	Atwell	Sixty Flourish	Residential	MD					0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
SW302	Cockburn	Banjup	Residential	SD						0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
SW368	Cockburn	Beeliar	The Paramount Apartments	Residential	MD					0	0	0	0	0	0	0	34	0	0	0	34	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
SW65	Cockburn	Beeliar	Residential	SD		81				0	0	0	0	0	0	131	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
SW90	Cockburn	Beeliar	Beeliar Gardens	Residential	SD		184			0	0	0	0	0	0	184	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0				
SW315	Cockburn	Cockburn Central	Cockburn Central	Mixed use	MD, TOU, COM					0	0	0	0	0	0	850	0	146 Rooms	3,250m ²	850	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
SW407	Cockburn	Cockburn Central	Cockburn Central West	Residential	MD					0	0	0	0	0	0	0	1,000	0	0	0	1,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
SW420	Cockburn	Cockburn Central	Residential	SD, GD	110					0	0	0	0	0	0	61	49	0	0	0	110	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
SW421	Cockburn	Cockburn Central	Harmony Apartments	Residential	MD					0	0	0	0	0	0	0	234	0	0	0	234	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
SW70	Cockburn	Cockburn Central	Residential	SD, GD, MD					0	0	0	0	0	0	0	0	0	0	0	0	0	120	360	0	0	0	480	0	0	0	0	0	0	0	0	0	0		
SW293	Cockburn	Coolbellup	The Assembly	Residential	GD, RV					0	0	0	0	0	0	0	16	112	0	0	128	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SW408	Cockburn	Coolbellup	Muss	Mixed use	MD, COM	2				0	0	0	0	0	0	0	40	0	3,600m ²	40	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SW401	Cockburn	Hamilton Hill	Island View Apartments	Residential	MD					0	0	0	0	0	0	0	48	0	0	48	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SW424	Cockburn	Hamilton Hill	Residential	GD					0	0	0	0	0	0	0	0	12	0	0	0	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SW136A	Cockburn	Hammond Park	Hammond Heights	Residential	SD					0	0	0	0	0	0	0	0	0	0	0	57	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
SW136E	Cockburn	Hammond Park	Vivente	Residential	SD, GD					101	101	101	101	0	0	404	79	0	0	483	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SW136G	Cockburn	Hammond Park	Residential	SD					0	0	0	0	0	0	0	80	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
SW136H	Cockburn	Hammond Park	Residential	SD					0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
SW383	Cockburn	Hammond Park	Residential	GD	95				0	0	0	0	0	0	0	0	95	0	0	0	95	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SW384	Cockburn	Hammond Park	Harmonie Private Estate	Residential	SD	42			0	0	0	0	0	0	0	42	0	0	0	42	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SW385	Cockburn	Hammond Park	Residential	SD	46				0	0	0	0	0	0	0	46	0	0	0	46	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SW386	Cockburn	Hammond Park	Hammond Fields	Residential	SD	48			0	0	0	0	0	0	0	48	0	0	0	48	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SW387	Cockburn	Hammond Park	Quenda	Residential	SD	74			0	0	0	0	0	0	0	74	0	0	0	74	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SW388	Cockburn	Hammond Park	Residential	SD	74				0	0	0	0	0	0	0	74	0	0	0	74	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SW389	Cockburn	Hammond Park	Hammond Grove	Residential	SD	137			0	0	0	0	0	0	0	137	0	0	0	137	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SW390	Cockburn	Hammond Park	Residential	SD, GD	167				0	0	0	0	0	0	0	165	15	0	0	180	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SW391	Cockburn	Hammond Park	Residential	SD	38				0	0																													

Peel sub-region

Industrial

Project Subregion	Project ID	Local Government	Suburb	Estate/Precinct Name	Region Scheme zone	Local Scheme zone	Timing	Potential uses	Estimated gross area (ha)	Short 2016/17 - 2020/21 (lots)	Medium 2021/22 - 2025/26 (lots)	Long 2026/27 + (lots)	Total lots
North West	IND003	Wanneroo	Neerabup	Meridian Park	Industrial	General Industrial	Long Term	General Industrial	154	20	20	100	140
North West	IND004	Wanneroo	Neerabup	Neerabup Industrial Area	Industrial	Industrial Development	Long Term	Light/Commercial, Business Park, General Industrial, Heavy/Special/Strategic	162	0	0	238	238
North West	IND005	Wanneroo	Neerabup	Meridian Park	Industrial	Industrial Development	Long Term	General Industrial	360			Long	
North West	IND006	Wanneroo	Neerabup	Meridian Park	Industrial	General Industrial	Medium Term	General Industrial	27		Medium		
North West	IND019	Wanneroo	Wangara	Wangara Industrial Estate	Industrial	General Industrial	Short Term	General Industrial	2	9	0	0	9
North West	IND110	Wanneroo	Wangara	Wangara Industrial Estate	Industrial	General Industrial	Short Term	General Industrial	13	54	0	0	54
North East	IND023	Swan	Bellevue	Bellevue	Industrial	Industrial Development	Short Term	General Industrial	5	Short			
North East	IND108	Swan	Bullsbrook	Northern Gateway Industrial Park	Industrial	Special Use	Short Term	General Industrial, Warehousing and Distribution, Transport and Logistics	429	30	70	100	200
North East	IND187	Swan, Kalamunda	Perth Airport	Airport East	Public Purpose	No Zone	Medium Term	Light/Commercial, General Industrial	223		Medium		
Central	IND178	Bayswater	Bayswater	Tonkin Highway Industrial Estate	Industrial	General Industry	Medium Term	General Industrial, Commercial	36	0	86	0	86
Central	IND188	Belmont	Perth Airport	Airport West	Public Purpose	No Zone	Medium Term	Business Park	72		Medium		
Central	IND189	Belmont	Perth Airport	Airport South	Public Purpose	No Zone	Medium Term	General Industrial, Warehousing and Distribution, Transport and Logistics	98		Medium		
South East	IND191	Armadale	Forrestdale	Crossroads Industrial	Industrial	No Zone	Short Term	Light/Commercial	9	34	0	0	34
South East	IND192	Armadale	Forrestdale	Forrestdale Industrial	Industrial	No Zone	Short Term	Light/Commercial	2	11	0	0	11
South East	IND117	Gosnells	Kenwick	Maddington Kenwick Strategic Employment Area (Precinct 3A)	Industrial	General Rural	Short Term	General Industrial, Transport and Logistics	85	38	13	6	57
South East	IND118	Gosnells	Kenwick	Maddington Kenwick Strategic Employment Area (Precinct 3B)	Industrial	General Rural	Short Term	General Industrial	63	22	7	4	33
South East	IND185	Gosnells	Kenwick	Maddington Kenwick Strategic Employment Area (Precinct 2)	Industrial, Parks and Recreation, Rural, Public Purposes	General Rural	Medium Term	Light/Commercial, General Industrial	186	39	17	22	78
South East	IND116	Gosnells	Maddington	Maddington Kenwick Strategic Employment Area (Precinct 1)	Industrial	Business Development	Short Term	Light/Commercial, General Industrial	125	75	26	13	114
South East	IND122	Gosnells	Southern River	Furley Road	Urban	Business Development	Short Term	Light/Commercial, Business Park	30	65	22	12	99
South East	IND186	Kalamunda	Wattle Grove	Maddington Kenwick Strategic Employment Area (Welshpool Road East Industrial Precinct)	Industrial	Special Rural	Short Term	General Industrial	47	3	3	10	16
South East	IND128	Serpentine-Jarrahdale	Cardup	Cardup	Industrial	Urban Development	Short Term	Light/Commercial, Warehousing and Distribution, Transport and Logistics	160	38	15	0	53
South West	IND031	Cockburn	Bibra Lake	Bibra Lake Industrial Area	Industrial	Industrial	Short Term	Heavy/Special/Strategic	3	2	0	0	2
South West	IND190	Cockburn, Kwinana	Hope Valley, Wattleup	Latitude 32	Rural	No Zone	Long Term	Light/Commercial, General Industrial, Warehousing and Distribution, Transport and Logistics	1032			Long	
South West	IND043	Rockingham	Rockingham	East Rockingham Industrial Area	Industrial	General Industry	Medium Term	General Industrial	86	20	20	0	40
South West	IND044	Rockingham	Rockingham	East Rockingham Industrial Area	Industrial	General Industry And Special Industry	Medium Term	General Industrial, Heavy/Special/Strategic	339	0	10	12	22
South West	IND045	Rockingham	Rockingham	East Rockingham Industrial Area	Industrial	General Industry	Short Term	Light/Commercial	4	1	0	0	1
South West	IND179	Rockingham	Port Kennedy	Port Kennedy Business Enterprise Zone	Industrial	Port Kennedy Business Enterprise Zone	Medium Term	General Industrial	67		Medium		
Peel	IND036	Murray	Pinjarra	Pinjarra Industrial Area	Industrial	Industrial	Medium Term	General Industrial	35	2	2	0	4
Peel	IND193	Murray	Pinjarra	Pinjarra Industrial Area	Industrial	Industrial Development	Short Term	General Industrial	26	77	0	0	77

Data field/label | Definition

Project Subregion	Sub-region.
Project ID	Each project has a unique reference number.
Local Government	Local government area.
Suburb	Suburb name.
Estate/Precinct Name	Developers' estate name (if applicable).
Region Scheme zone	Current region scheme zone.
Local Scheme zone	Current local scheme zone.
Timing	Staging of development - Short term 2016/17 - 2020/21, Medium term 2021/22 - 2025/26, Long term 2026/27 +.
Potential uses	Development type - General Industrial, light industrial, Mixed business, Commercial, Business park, technological park, warehousing and distribution, transport and logistics, Service Commercial.
Estimated gross area (ha)	Estimated gross area (ha) of project.
Short 2016/17 - 2020/21	Projected lot release for 2016/17 - 2020/21.
Medium 2021/22 - 2025/26	Projected lot release for 2021/22 - 2025/26.
Long 2026/27 +	Projected lot release for 2026/27 +.
Total lots	Total projected lot release.



Urban Land Development Outlook

Perth metropolitan region and Peel sub-region

2016-17

Western Australian Planning
Commission
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