



Department of  
Planning



Urban  
Development  
Program

2013/14:

Urban Land Development Outlook  
Perth metropolitan region & Peel sub-region

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# Urban Land Development Outlook

Perth metropolitan region & Peel sub-region

## EXPLANATORY NOTES

### Perth and Peel Urban Land Development Outlook 2013/14

The Urban Land Development Outlook (ULDO) is based on a comprehensive assessment of future land supply at all stages of the planning, zoning, approval, development and redevelopment pipeline. The systematic development of the Urban Development Program's dynamic database enables the monitoring of current land development projects in addition to the identification of likely future residential, industrial and commercial land development across Perth and Peel.

The ULDO is an output of a development database which includes:

- scheme amendments;
- developer intentions;
- subdivision applications/approvals (Western Australian Planning Commission);
- local government development applications/approvals; and
- structure planning in progress.

ULDO enables and supports existing and planning policies by giving a spatial context to future land development over the short, medium and longer term, within the Perth metropolitan and Peel regions. It is also prepared for the guidance of infrastructure service providers to inform infrastructure planning and priorities. The 2013/14 release of the ULDO includes residential, special rural, industrial, commercial and tourism land uses.

The ULDO seeks to provide a better understanding of the supply chain and the current status of the various development initiatives to coordinate the supply and timely delivery of land to the Perth metropolitan and Peel regions.

# URBAN LAND DEVELOPMENT OUTLOOK

	RESIDENTIAL	INDUSTRIAL	COMMERCIAL
<b>Urban Land Development Outlook – Perth and Peel (ULDO)</b> 	✓ Overview ✓ Detail	✓ Overview ✓ Detail	✓ Overview ✓ Detail
<b>Perth and Peel Development Outlook – Report and Profiles (PPDO)</b> 	✓ Overview ✓ Detail ✓ Analysis	✓ Overview ✓ Detail ✓ Analysis	✓ Overview ✓ Detail ✓ Analysis
<b>Regional HotSpots</b> 	✓ Detail ✓ Analysis	✓ Detail ✓ Analysis	✓ Detail ✓ Analysis
<b>Urban Growth Monitor</b> 	✓ Overview ✓ Analysis	<b>Model to be developed</b>	
<b>Developers' Intention Survey</b> 	✓ Overview ✓ Detail	✓ Overview ✓ Detail	✓ Overview ✓ Detail
<b>Economic and Employment Land Strategy (EELS)</b> 	✓ Overview ✓ Analysis		

# Urban Land Development Outlook

Perth metropolitan region & Peel sub-region

# URBAN LAND DEVELOPMENT OUTLOOK

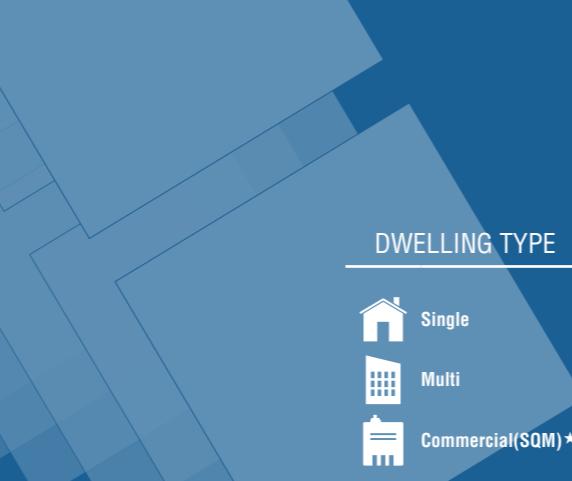
DATA FIELD/LABEL	DEFINITION
<b>Project ID</b>	Each project has a unique reference number.
<b>Local government</b>	Local government area.
<b>Suburb</b>	Suburb name.
<b>Estate/Precinct name</b>	Developers' estate name (if applicable).
<b>Development type</b>	Purpose of development – Residential, Commercial, Mixed use, Retirement village, Rural residential.
<b>Development information</b>	Development Type: SD – Single dwellings MD – Multi dwellings GD – Group dwellings RV – Retirement village RR – Rural residential SR – Special residential COM – Commercial TOU – Tourism.
<b>Lot pending</b>	The number of residential, special residential, special rural or commercial lots in applications that have been submitted for conditional subdivision approval which are yet to be determined.
<b>Lot approved</b>	The number of residential, special residential special rural or commercial lots that have been granted conditional subdivision approval.
<b>Single lot development by year 2013/14</b>	Project lot release for 2013/14.
<b>Single lot development by year 2014/15</b>	Project lot release for 2014/15.
<b>Single lot development by year 2015/16</b>	Project lot release for 2015/16.
<b>Single lot development by year 2016/17</b>	Project lot release for 2016/17.
<b>Single lot development by year 2017/18</b>	Project lot release for 2017/18.
<b>Short term release 2013/14 – 2017/18 dwelling yield Single</b>	Projected single dwelling release for 2013/14 – 2017/18.
<b>Short term release 2013/14 – 2017/18 dwelling yield Multi</b>	Projected group/multi dwelling release for 2013/14 – 2017/18.
<b>Short term release 2013/14 – 2017/18 Commercial floorspace</b>	Projected commercial floorspace release for 2013/14 – 2017/18.
<b>Short term total</b>	Short term dwelling release total.
<b>Medium term release 2018/19 – 2022/23 dwelling yield Single</b>	Projected single dwelling release for 2018/19 – 2022/23.
<b>Medium term release 2018/19 – 2022/23 dwelling yield Multi</b>	Projected group/multi dwelling release for 2018/19 – 2022/23.
<b>Medium term release 2018/19 – 2022/23 Commercial floorspace</b>	Projected commercial floorspace release for 2018/19 – 2022/23.
<b>Medium term total</b>	Medium term dwelling release total.
<b>Long term release 2023/24 + dwelling term Single</b>	Projected single dwelling release for 2023/24+.
<b>Long term release 2023/24 + dwelling term Multi</b>	Projected group/multi dwelling release for 2023/24+.
<b>Long term release 2023/24 + Commercial floorspace</b>	Projected commercial floorspace release for 2023/24+.
<b>Long term total</b>	Long term dwelling release total.
<b>Unspecified release Single</b>	Projected single dwelling release in unspecified timing.
<b>Unspecified release Multi</b>	Projected group/multi dwelling release in unspecified timing.
<b>Unspecified release Commercial</b>	Projected commercial floorspace release in unspecified timing.
<b>Unspecified total</b>	Unspecified dwelling release total.

DATA FIELD/LABEL	DEFINITION
<b>Total dwellings</b>	Total projected dwelling release.
<b>Previous issues 2009</b>	Issues or constraints associated with this development – identified through previous research.
<b>Developers' Intention Survey (DIS) 2011 Issues</b>	Issues or constraints associated with this development – identified through 2011 DIS.
<b>B – Bush Forever</b>	Indicating that a Bush Forever site is either fully or partially contained within the development area.
<b>Bu – Buffer</b>	Project area is within or in close proximity to a formal buffer area (for example industrial, air quality or odour buffer).
<b>C – Telecommunications</b>	The project requires major works to connect to, or upgrade, the communications network.
<b>D – Drainage</b>	Indicating the provision of local government drainage and/or Water Corporation funded and operated main drainage is necessary for development.
<b>Dc – Developer contributions</b>	The expected cost sharing arrangement for common infrastructure, open space and community facilities required to provide services are too high to proceed with development.
<b>Ed – Education</b>	The project requires or triggers the construction of a new school or the provision of additional capacity.
<b>E – Environmental</b>	Indicating some level of environmental approval or assessment is required before approval for development can be issued. Including contaminated sites, EPBC Act, wetlands, flora and fauna, soils, Urban water management strategy.
<b>F – Finance</b>	Problems accessing equity funding or debt finance to proceed with development.
<b>H – Heritage</b>	Indicating that the land may be subject to an Indigenous heritage claim or is constrained by built heritage under either the <i>Aboriginal Heritage Act 1972</i> or the <i>Heritage of Western Australia Act 1990</i> .
<b>G – Gas</b>	The project requires trunk extensions to connect or upgrade to the gas network.
<b>LC – Landowner coordination</b>	The project area consists of land parcels owned by various landowners, which requires coordination before development can proceed.
<b>M – Market conditions</b>	The developer considers that the prevailing market conditions are unattractive for development.
<b>P – Planning</b>	Indicating some non-statutory planning is required, such as a district or local structure plan.
<b>Pw – Electricity</b>	The project is beyond the existing system distribution network and/or significant capital expenditure is required to increase the network capacity to accommodate the proposed development.
<b>R – Road</b>	The project requires major road works infrastructure.
<b>S – Site works or development costs</b>	The expected development costs due to site conditions, access to materials or other factors are too high to proceed with development (for example, cost of fill).
<b>T – Public transport</b>	The project requires a new bus or train services or the provision of additional capacity.
<b>W – Water/Wastewater</b>	Indicating that the project area is beyond the extent of existing service water/wastewater networks and/or some coordination is required when a route through adjoining property is necessary for the provision of services. Significant capital expenditure is required.
<b>Z – Zoning</b>	Indicating a rezoning of a region scheme or local planning scheme is required.
<b>O – Other constraints</b>	Any other constraints affect the area.

# Urban Land Development Outlook

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## Perth metropolitan region & Peel sub-region



# URBAN LAND DEVELOPMENT OUTLOOK

# North-west sub-region

# Urban Land Development Outlook

Perth metropolitan region & Peel sub-region



# URBAN LAND DEVELOPMENT OUTLOOK

North-east sub-region

PROJECT ID	LOCAL GOVERNMENT	SUBURB	ESTATE/PRECINCT NAME	DEVELOPMENT TYPE	DEVELOPMENT INFORMATION	AS OF 30 JUNE 2013	TERM		SHORT				MEDIUM				LONG				UNSPECIFIED				TOTAL DWELLINGS 2009	PREVIOUS ISSUES	DIS 2011 ISSUES					
									DWELLING TYPE		House		Apartment		Commercial		House		Apartment		Commercial		House		Apartment							
							2013/14	2014/15	2015/16	2016/17	2017/18	2013/14 - 2017/18	2013/14 - 2017/18	2014/15 - 2017/18	2014/15 - 2017/18	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	2018/19 - 2022/23	
E42A	Kalamunda	Forrestfield	Residential	SD			0	0	0	0	0	43	0	0	43	0	0	0	0	0	0	0	0	0	0	0	0	0	43			
E42D	Kalamunda	Forrestfield	Residential	SD			0	0	0	0	0	0	0	0	0	0	0	0	0	0	26	0	0	26	0	0	0	0	26			
E42E	Kalamunda	Forrestfield	Residential	SD			29	0	0	0	0	29	0	0	29	0	0	0	0	0	92	0	0	92	0	0	0	0	121			
E267	Kalamunda	Forrestfield	Retirement village	RV			15	0	0	0	0	0	0	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	15			
E302	Kalamunda	Forrestfield	Retirement village	RV			0	0	0	0	0	0	60	0	0	60	0	0	0	0	0	0	0	0	0	0	0	0	60	P		
E319	Kalamunda	Forrestfield	Residential	GD			5	0	0	0	0	0	5	0	0	5	0	0	0	0	0	0	0	0	0	0	0	0	5			
E322	Kalamunda	Forrestfield	Residential	GD			10	0	0	0	0	0	10	0	0	10	0	0	0	0	0	0	0	0	0	0	0	0	10			
E118	Kalamunda	High Wycombe	Residential	SD, GD			49	0	0	0	0	6	43	0	0	49	0	0	0	0	0	0	0	0	0	0	0	0	49			
E270	Kalamunda	High Wycombe	Retirement village	RV			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	64			
E304	Kalamunda	High Wycombe	Residential	SD			24	0	0	0	0	24	0	0	24	0	0	0	0	0	0	0	0	0	0	0	0	0	24	Z		
E305	Kalamunda	High Wycombe	Residential	GD			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	17			
E318	Kalamunda	High Wycombe	Residential	GD			5	0	0	0	0	0	5	0	0	5	0	0	0	0	0	0	0	0	0	0	0	0	5			
E323	Kalamunda	High Wycombe	Residential	GD			6	0	0	0	0	0	6	0	0	6	0	0	0	0	0	0	0	0	0	0	0	0	6			
E243	Kalamunda	Kalamunda	Residential	SD			5	0	0	0	0	5	0	0	5	0	0	0	0	0	0	0	0	0	0	0	0	0	5			
E287	Kalamunda	Kalamunda	Residential	SD			5	0	0	0	0	5	0	0	5	0	0	0	0	0	0	0	0	0	0	0	0	0	5			
E320	Kalamunda	Kalamunda	Residential	GD			6	0	0	0	0	0	6	0	0	6	0	0	0	0	0	0	0	0	0	0	0	0	6			
E330	Kalamunda	Kalamunda	Residential	GD			0	0	0	0	0	0	15	0	0	15	0	0	0	0	0	0	0	0	0	0	0	0	15			
E331	Kalamunda	Kalamunda	Residential	GD			0	0	0	0	0	0	14	0	0	14	0	0	0	0	0	0	0	0	0	0	0	0	14			
E276	Kalamunda	Lesmurdie	Residential	SD			5	0	0	0	0	5	0	0	5	0	0	0	0	0	0	0	0	0	0	0	0	0	5			
E194	Kalamunda	Maida Vale	Residential	SD			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	16			
E256	Kalamunda	Maida Vale	Residential	SD			0	0	0	0	0	7	0	0	7	0	0	0	0	0	0	0	0	0	0	0	0	0	7			
E275	Kalamunda	Maida Vale	Residential	SD			21	0	0	0	0	21	0	0	21	0	0	0	0	0	0	0	0	0	0	0	0	0	21			
E297	Kalamunda	Maida Vale	Residential	SD, GD			15	0	0	0	0	8	5	0	13	0	0	0	0	0	0	0	0	0	0	0	0	0	13			
E311	Kalamunda	Maida Vale	Residential	GD			7	0	0	0	0	0	7	0	0	7	0	0	0	0	0	0	0	0	0	0	0	0	7			
E315	Kalamunda	Maida Vale	Residential	SD			6	0	0	0	0	6	0	0	6	0	0	0	0	0	0	0	0	0	0	0	0	0	6			
E316	Kalamunda	Maida Vale	Residential	SD			6	0	0	0	0	6	0	0	6	0	0	0	0	0	0	0	0	0	0	0	0	0	6			
E48	Kalamunda	Wattle Grove	Residential	SD, GD			6	93	0	0	0	0	132	6	0	138	0	0	0	0	0	0	0	0	0	0	0	0	0	138		
E48C	Kalamunda	Wattle Grove	Residential	SD			10	0	0	0	0	10	0	0</td																		

# Urban Land Development Outlook

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## Perth metropolitan region & Peel sub-region



# URBAN LAND DEVELOPMENT OUTLOOK

# Central sub-region: Inner

# Urban Land Development Outlook

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## Perth metropolitan region & Peel sub-region



# URBAN LAND DEVELOPMENT OUTLOOK

# Central sub-region: Middle

# Urban Land Development Outlook

# Perth metropolitan region & Peel sub-region



# URBAN LAND DEVELOPMENT OUTLOOK

# South-east sub-region

# Urban Land Development Outlook

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## Perth metropolitan region & Peel sub-region



# URBAN LAND DEVELOPMENT OUTLOOK

# South-west sub-region

# Urban Land Development Outlook

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## Perth metropolitan region & Peel sub-region



# URBAN LAND DEVELOPMENT OUTLOOK

# Peel sub-region

# Urban Land Development Outlook

Perth metropolitan region & Peel sub-region

## INDUSTRIAL LAND DEVELOPMENT PROJECTS

PROJECT SUB-REGION	PROJECT ID	ESTATE/ PRECINCT NAME	PROJECT ADDRESS	SUBURB	LOCAL GOVERNMENT	REGION SCHEME ZONE	LOCAL SCHEME ZONE	TIMING (YEARS)	POTENTIAL USES	ESTIMATED GROSS AREA (HA)	SHORT 2013/14 – 2017/18	MEDIUM 2018/19 – 2022/23	LONG 2023/24 +	UNSPECIFIED	TOTAL LOTS	
North-west	IND110	Wangara Extension	Lot 6, 10 & 700 Sydney Road	Wangara	City of Wanneroo	Industrial	General industrial, Industrial development, General industrial with restricted use	0 – 4	General industrial	80	39			69	100	
North-west	IND019	Wangara Industrial Estate	Lot 9024 Inspiration Drive, Lot 15 Gnangara Road	Wangara	City of Wanneroo	Industrial	General industrial	0 – 4	General industrial	4	8				8	
North-west	IND003	Meridian Park	Lot 9002 Flynn Drive	Neerabup	City of Wanneroo	Industrial	General industrial	0 – 4	General industrial, Light industrial	155	Short					
North-west	IND004	Meridian Park	Lot 9000 Flynn Drive, Lot 9003 Mather Drive	Neerabup	City of Wanneroo	Industrial	General rural	5 – 10	General industrial, Light industrial	202		Medium				
North-west	IND005	Meridian Park	Lot 701 Flynn Drive	Neerabup	City of Wanneroo	Industrial	General rural	5 – 10	General industrial, Light industrial	360		Medium				
North-west	IND006	Meridian Park	Lot 1001 & 2001 Pederick Road	Neerabup	City of Wanneroo	Industrial	General rural	5 – 10	General industrial, Light industrial	27		Medium				
North-east	IND113	Forrestfield (1)	Various Lots Bounded By: Berkshire Road, Milner Road, Sultana Road West, Roe Highway	Forrestfield	Shire of Kalamunda	Urban and Parks and recreation	Industrial development	0 – 4	Light industrial, General industrial	71	Short				65	
North-east	IND114	Forrestfield (2)	Lot 1 & 7 Milner Road, Lot 5 & 6 Sultana Road West, Lot 4, 9, 11, 12 & 337 Ibis Place	High Wycombe	Shire of Kalamunda	Urban	Industrial development	5 – 10	Light industrial, General industrial	23		Medium				
North-east	IND108	Bullsbrook South/ North Link Industrial Estate	Lot 300 Almeria Parade, Lot 6 & 108 Stock Road	Bullsbrook	City of Swan	Industrial	Special use	0 – 4	General industrial, Warehousing and distribution, Transport and logistics	429	30	70	100		200	
North-east	IND023	Bellevue	Lot 44 Clayton Street	Bellevue	City of Swan	Industrial	Industrial development	0 – 4	General industrial	5						
Central	IND178	Former cresco site	Adjacent Between Tonkin Highway and Railway Parade East	Bayswater	City of Bayswater	Industrial	General industry	5 – 10	General industrial, Commercial	36		Medium				
South-east	IND116	MKSEA Precinct 1	Various Lots Bounded By: Tonkin Highway, Bickley Road, Victoria Road	Maddington	City of Gosnells	Industrial	Business development	0 – 4	General industrial, Light industrial, Service commercial	101	Short					
South-east	IND122	Furley Road	Lot 100 Southern River Road, Lot 1766 & 1767 Matison Road	Southern River	City of Gosnells	Urban	Business development	0 – 4	Business park, Technological park, Mixed business	35	Short					
South-east	IND128	Cardup	Various Lots Bounded By: Robertson Road, South Western Highway, Norman Road	Cardup	Shire of Serpentine - Jarrahdale	Industrial	Rural and Special use	5 – 10	Light/General industrial and commercial	169		Medium				
South-east	IND180	Byford	Lot 806 South Western Highway	Byford	Shire of Serpentine - Jarrahdale	Urban	Urban development	5 – 10	Light/General industrial and commercial	8		Medium				
South-west	IND031	Cockburn Commercial Park	Lot 9010 Discovery Drive	Bibra Lake	City of Cockburn	Industrial	Industry	0 – 4	General industrial	10	13					
South-west	IND120	Jandakot Airport	Jandakot Airport	Jandakot	City of Cockburn	Public purpose	Public purpose	0 – 4	Mixed business	175	Short					
South-west	IND042	Kwinana Beach Industrial Area	Lot 15 Mason Road, Lot 14 Donaldson Road	Kwinana Beach	City of Kwinana	Industrial	General industry	0 – 4	General industrial	76	60					
South-west	IND125	Latitude 32 - Flinders	Rockingham Road	Hope Valley	City of Kwinana	Not in scheme	Not in scheme	0 – 4	Mixed business	98	100					
South-west	IND040	East Rockingham	Lot 52 & 2259 Dixon Road	Rockingham	City of Rockingham	Industrial	General industry	5 – 10	General industrial	11		Medium				
South-west	IND043	East Rockingham	Lot 9002 Patterson Road	Rockingham	City of Rockingham	Industrial	General industry	5 – 10	General industrial	86		Medium				
South-west	IND044	East Rockingham	Lot 500 Mandurah Road	Rockingham	City of Rockingham	Industrial	General industry and Special industry	5 – 10	General industrial, Light industrial	339		Medium				
South-west	IND045	East Rockingham	Lot 1488 Patterson Road	Rockingham	City of Rockingham	Industrial	General industry	0 – 4	General industrial	4	Short					
South-west	IND179	Port Kennedy business enterprise zone	Lot 4 Mandurah Road, Lot 17 Warnbro Sound Avenue	Port Kennedy	City of Rockingham	Industrial	Port Kennedy Business Enterprise	5 – 10	General industrial	67						
Peel	IND036	Pinjarra extension	Various Lots Moores Road And Lovegrove Street	Pinjarra	Shire of Murray	Industrial	Industrial development	5 – 10	General industrial	35						
<b>TOTAL INDUSTRIAL LAND DEVELOPMENT PROJECTS</b>											<b>2,606</b>	<b>294</b>	<b>70</b>	<b>100</b>	<b>69</b>	<b>373</b>

DATA FIELD/LABEL	DEFINITION
Project sub-region	Sub-region.
Project ID	Each project has a unique reference number.
Estate/Precinct name	Developers' estate name (if applicable).
Project address	Project physical location.

DATA FIELD/LABEL	DEFINITION
Suburb	Suburb name.
Local government	Local government area.
Region Scheme zone	Current region scheme zone.
Local Scheme zone	Current local scheme zone.
Timing	Staging of development: 0 – 4 years 5 – 10 years.

DATA FIELD/LABEL	DEFINITION
Potential uses	Development type: General industrial Mixed business Business park Service commercial Warehousing and distribution Transport and logistics.
	Light industrial Commercial Technological park

DATA FIELD/LABEL	DEFINITION
Estimated gross area (ha)	Estimated gross area (ha) of project.
Short 2013/14 – 2017/18	Projected lot release for 2013/14 – 2017/18.
Medium 2018/19 – 2022/23	Projected lot release for 2018/19 – 2022/23.
Long 2023/24 +	Projected lot release for 2023/24+.
Unspecified	Projected lot release in unspecified timing.
Total lots	Total projected lot release.