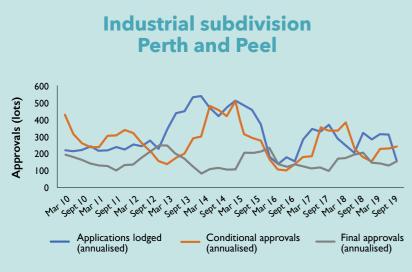




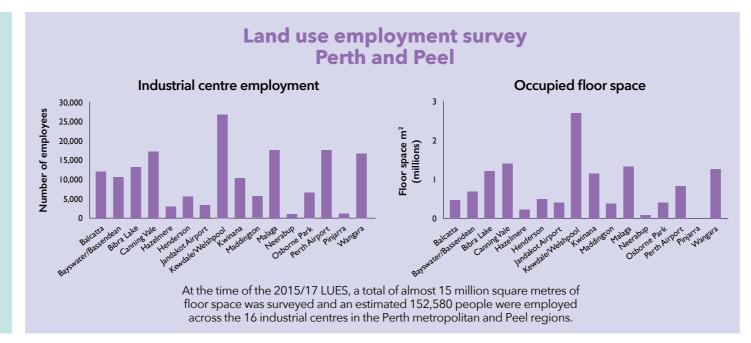
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Economic and Employment Land Monitor 20





Consumption through subdivision fluctuated between 50 to 550 hectares per annum. Industrial land consumption through subdivision averaged approximately 210 hectares per annum between 2009-10 and 2018-19.









The total value of industrial building approvals in the 2018-19 financial year was \$926 million. A 65 per cent increase from the previous year.

Tiered Land Supply Assessment - 13 industrial centres in Perth and Peel

Stock of zoned land by industrial centre 2.500 of hecta 2,000 1,500 1.000

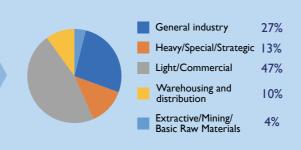
The 13 profiled industrial precincts collectively comprise approximately 7,510 hectares of land zoned Industrial under the Metropolitan and Peel Region Schemes. More than 90 per cent of this stock (7,000 ha) is also zoned for industrial purposes under the relevant local planning scheme.

Development status of land characterised as industrial



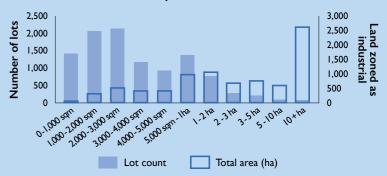
Of the 7,510 hectares of land zoned as industrial, approximately 6,650 hectares (88 per cent) is categorised as developed. 4,500 hectares (60 per cent) can be further classified as developed - industrial use, and 1,120 hectares (15 per cent) as developed - non-industrial use.

Secondary land use classifications share of land categorised as industrial



The secondary land-use classifications present a finer grained analysis of land use for the 13 industrial centres. Light/commercial uses comprise almost half of all use classes in the profiled industrial centres.

Lot size count and profile (all industrial centres)

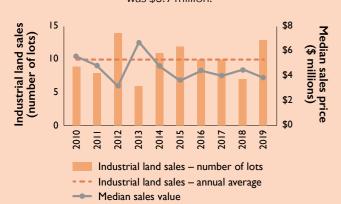


The majority (88 per cent) of lots in the profiled industrial centres are smaller than one hectare (10,000); however, as a proportion of total area, they comprise less than one third of land categorised as industrial, across the profiled industrial centres.

Industrial land and property market Perth and Peel

Industrial land sales - greater than 1 ha

13 lots were sold in 2019; higher than the 10-year annual average of 10 lots. The median sale price of lots in 2019 was \$3.9 million.



Industrial land sales - Less than 1 ha

62 lots were sold in 2019; approximately half of the 10-year annual average. The median sale price in 2019 was \$787,000.



Industrial property sales - greater than 1 ha

21 properties were sold in 2019; fewer than the 10-year annual average of 27 lots. The median sale price for properties sold in 2019 was \$5.2 million.



Industrial property sales - less than 1 ha

314 lots were sold in 2019; fewer than the 10-year annual aver-age of 337 lots. The median sales price for lots sold in 2019 was \$872,000.

