



Retail Trade, January 2017

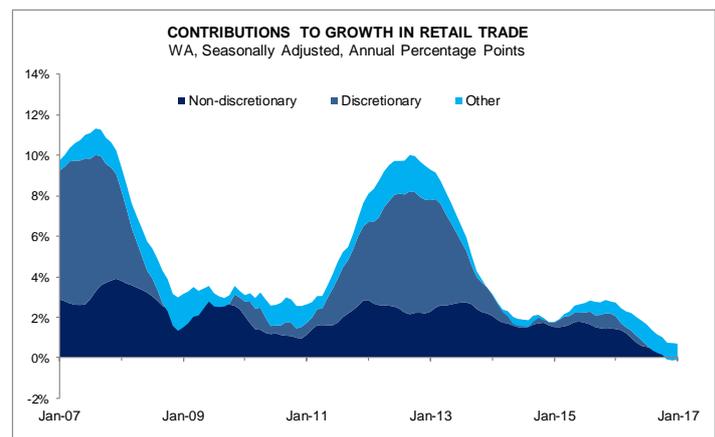
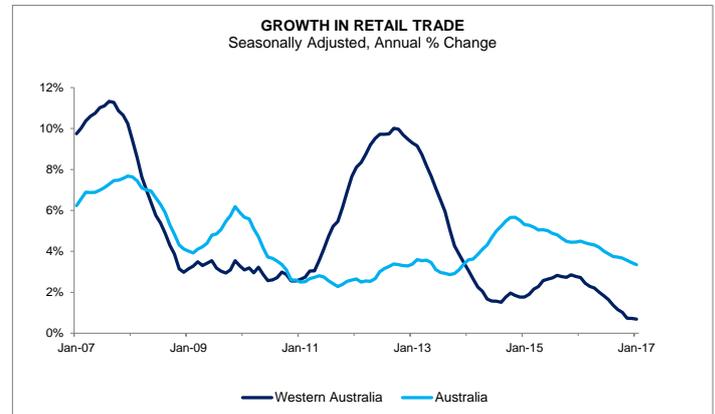
Key Facts

Western Australia

- Seasonally adjusted retail trade in Western Australia increased by 0.3% to \$2,852 million between December and January.
- The monthly increase was mainly driven by a rise in 'food retailing' and 'cafes, restaurants and takeaway food services' which contributed 0.4 and 0.3 percentage points to growth respectively. This was partially offset by a fall in 'household goods retailing' which detracted 0.2 percentage points from growth.
- Retail trade rose by 0.7% in annual average terms and by 0.3% over the three months to January 2017.
- The main contributor to annual average growth in retail trade was 'other' spending while 'non-discretionary'¹ spending contributed to a lesser degree.
- Trend retail trade in Western Australia grew by 0.1% between December and January, and rose by 0.7% over the year.

Australia

- Australia's seasonally adjusted retail trade grew by 0.4% to \$25,726 million between December and January.
- Retail trade grew by 3.4% in annual average terms and increased by 0.7% in the three months ending in January.
- The largest annual average increase in retail trade by State was 6.1% in the Australian Capital Territory. The smallest increase was 0.3% in the Northern Territory.
- Australia's trend retail trade rose by 0.2% between December and January, and grew by 3.4% in annual average terms.



RETAIL TRADE BY STATE January 2017 Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,260	4.1%	0.7%	0.2%
Victoria	6,500	4.0%	1.0%	1.1%
Queensland	5,180	2.5%	0.5%	0.0%
South Australia	1,685	3.9%	0.6%	0.6%
Western Australia	2,852	0.7%	0.3%	0.3%
Tasmania	512	4.4%	1.0%	0.4%
Northern Territory	262	0.3%	1.4%	-0.8%
Australian Capital Territory	474	6.1%	0.5%	1.2%
Australia	25,726	3.4%	0.7%	0.4%

¹ Non-discretionary items include 'food retailing'. Discretionary items include 'clothing, footwear and personal accessory retailing', 'household goods retailing', 'department stores' and 'cafes, restaurants and takeaway services'. 'Other' items include 'other retailing'.



Retail Trade, February 2017

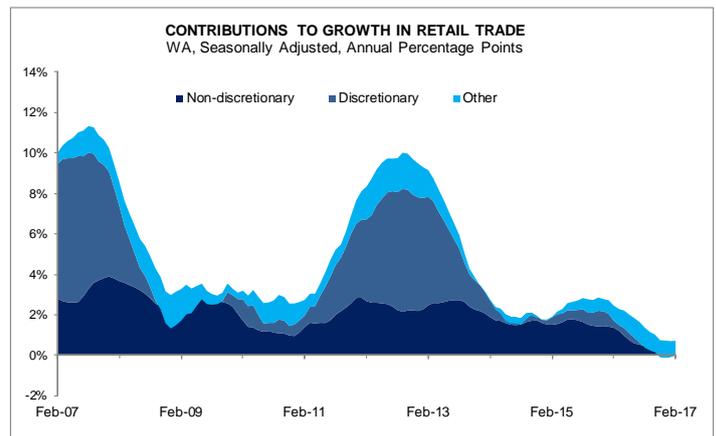
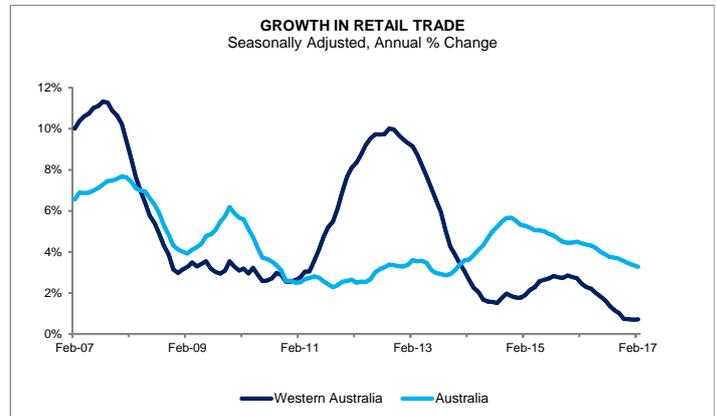
Key Facts

Western Australia

- Seasonally adjusted retail trade in Western Australia decreased by 0.7% to \$2,829 million between January and February.
- The monthly decrease was mainly due to a fall in 'other retailing' and 'clothing, footwear and personal accessory retailing' which both detracted 0.3 percentage points from growth. This was partially offset by a lift in 'department stores' which contributed 0.1 percentage points to growth.
- Retail trade rose by 0.7% in annual average terms and grew by 0.3% over the three months to February 2017.
- The main contributor to annual average growth in retail trade was 'other' spending while 'non-discretionary'¹ spending contributed to a lesser degree.
- Trend retail trade in Western Australia grew by 0.1% between January and February, and rose by 0.6% over the year.

Australia

- Australia's seasonally adjusted retail trade fell by 0.1% to \$25,692 million between January and February.
- Retail trade grew by 3.3% in annual average terms and increased by 0.4% in the three months ending in February.
- The largest annual average increase in retail trade by State was 5.6% in the Australian Capital Territory. The smallest increase was 0.3% in the Northern Territory.
- Australia's trend retail trade rose by 0.1% between January and February, and grew by 3.3% in annual average terms.



RETAIL TRADE BY STATE
February 2017
Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,299	4.0%	0.4%	0.4%
Victoria	6,472	3.8%	0.5%	-0.3%
Queensland	5,163	2.6%	-0.1%	-0.2%
South Australia	1,686	4.0%	1.4%	0.1%
Western Australia	2,829	0.7%	0.3%	-0.7%
Tasmania	508	4.3%	0.7%	-0.5%
Northern Territory	263	0.3%	1.0%	0.4%
Australian Capital Territory	472	5.6%	0.2%	-0.5%
Australia	25,692	3.3%	0.4%	-0.1%

¹ Non-discretionary items include 'food retailing'. Discretionary items include 'clothing, footwear and personal accessory retailing', 'household goods retailing', 'department stores' and 'cafes, restaurants and takeaway services'. 'Other' items include 'other retailing'.



Retail Trade, March 2017

Key Facts

Nominal

Seasonally adjusted retail trade in Western Australia increased by 0.1% to \$2,828 million in March, and rose by 0.6% in annual average terms.

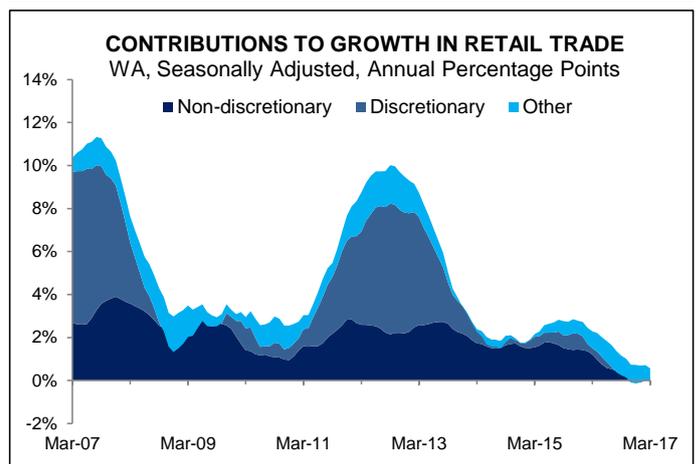
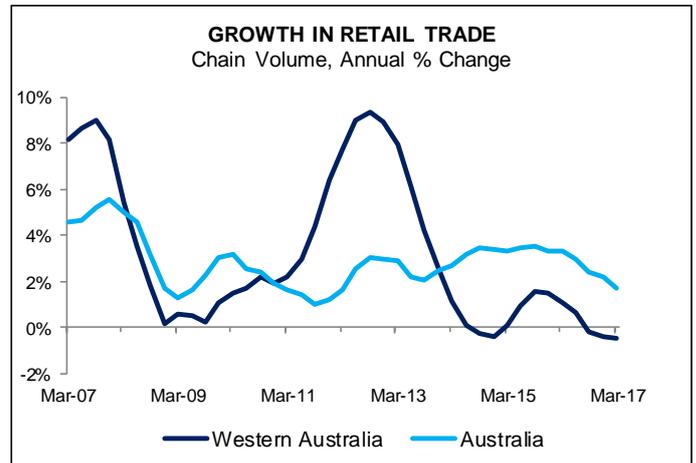
- The monthly increase was driven by 'household goods retailing', and 'clothing, footwear and personal accessory retailing' which contributed 0.2 and 0.1 percentage points to growth respectively. This was partially offset by 'department stores' and 'other retailing' which each detracted 0.1 percentage points from growth.
- The main contributor to annual average growth in retail trade came from 'other' spending (contributing 0.6 percentage points) while 'non-discretionary'¹ spending contributed to a lesser degree (contributing 0.1 percentage points). 'Discretionary' spending detracted 0.1 percentage points from growth.
- Australia's seasonally adjusted retail trade decreased by 0.1% to \$25,630 million in March 2017, and rose by 3.1% in annual average terms.
- The largest annual average increase in retail trade by State was 5.3% in the Australian Capital Territory. The smallest increase was 0.1% in the Northern Territory.

Real

Seasonally adjusted retail trade in Western Australia increased by 0.1% to \$8,305 million in the March quarter 2017, and fell by 0.5% in annual average terms.

Australia's seasonally adjusted retail trade increased by 0.1% to \$75,015 million in the March quarter 2017, and rose by 1.7% in annual average terms.

The largest annual average increase in retail trade by State was 3.6% in Australian Capital Territory. The largest decline was 1.4% in the Northern Territory.



¹ Non-discretionary items include 'food retailing'. Discretionary items include 'clothing, footwear and personal accessory retailing'; 'household goods retailing'; 'department stores'; and 'cafes, restaurants and takeaway food services'. 'Other' items include 'other retailing'.

RETAIL TRADE BY STATE
MARCH 2017
Seasonally Adjusted, Chain Volume

	\$m	% Change Over:	
		Annual Average	Quarter
New South Wales	24,185	2.3%	0.5%
Victoria	19,008	2.3%	0.4%
Queensland	14,960	1.1%	-1.0%
South Australia	4,929	2.5%	1.1%
Western Australia	8,305	-0.5%	0.1%
Tasmania	1,487	2.6%	-0.2%
Northern Territory	759	-1.4%	-0.6%
Australian Capital Territory	1,382	3.6%	0.4%
Australia	75,015	1.7%	0.1%



Retail Trade, April 2017

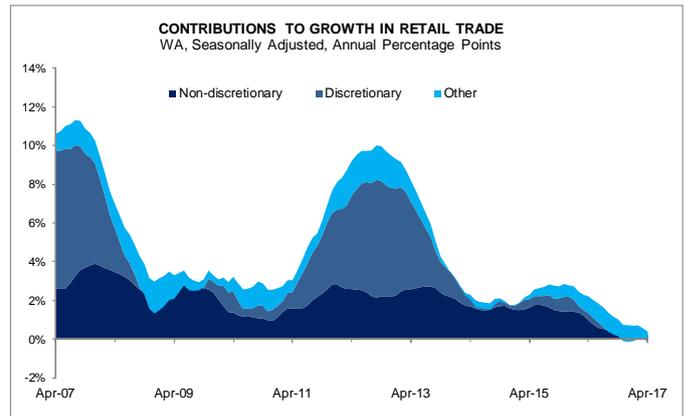
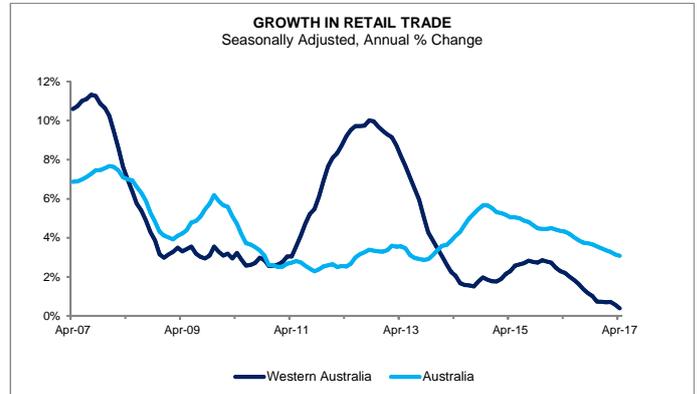
Key Facts

Western Australia

- Seasonally adjusted retail trade in Western Australia increased by 0.4% to \$2,842 million between March and April.
- The monthly increase was mainly driven by a rise in 'food retailing' and 'other retailing' which contributed 0.4 and 0.3 percentage points to growth respectively. This was partially offset by a fall in 'household goods retailing' which detracted 0.3 percentage points from growth.
- Retail trade rose by 0.4% in annual average terms and fell by 0.1% over the three months to April 2017.
- The main contributor to annual average growth in retail trade was 'other' spending while 'non-discretionary'¹ spending contributed to a lesser degree.
- Trend retail trade in Western Australia was unchanged between March and April 2017, and rose by 0.5% over the year.

Australia

- Australia's seasonally adjusted retail trade grew by 1.0% to \$25,892 million between March and April.
- Retail trade grew by 3.1% in annual average terms and increased by 0.4% in the three months ending in April.
- The largest annual average increase in retail trade by State was 5% in the Australian Capital Territory. The smallest increase was 0.1% in the Northern Territory.
- Australia's trend retail trade rose by 0.1% between March and April, and grew by 3.1% in annual average terms.



RETAIL TRADE BY STATE April 2017 Seasonally Adjusted

	\$m	%Change Over:		
		1 Year	3 Months	1 Month
New South Wales	8,309	3.6%	0.6%	0.1%
Victoria	6,569	3.5%	0.8%	1.0%
Queensland	5,217	2.8%	-0.3%	2.4%
South Australia	1,702	4.0%	1.1%	1.1%
Western Australia	2,842	0.4%	-0.1%	0.4%
Tasmania	513	3.8%	0.0%	1.2%
Northern Territory	262	0.1%	-0.5%	1.8%
Australian Capital Territory	479	5.0%	0.7%	0.9%
Australia	25,892	3.1%	0.4%	1.0%

¹ Non-discretionary items include 'food retailing'. Discretionary items include 'clothing, footwear and personal accessory retailing', 'household goods retailing', 'department stores' and 'cafes, restaurants and takeaway services'. 'Other' items include 'other retailing'.

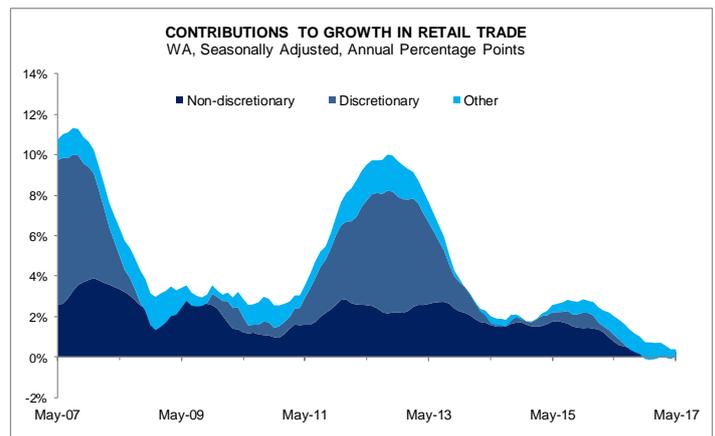
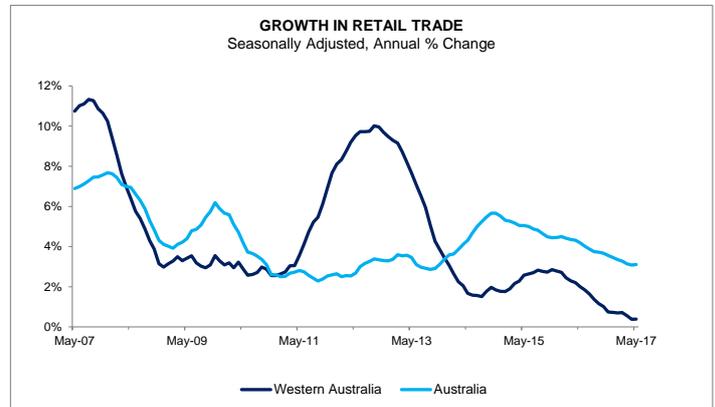


Retail Trade, May 2017

Key Facts

Western Australia

- Seasonally adjusted retail trade in Western Australia increased by 0.3% to \$2,850 million between April and May.
- The monthly increase was mainly driven by a rise in 'household goods' which both contributed 0.3 percentage points to growth. This was partially offset by a fall in 'food retailing' which detracted 0.1 percentage point from growth.
- Retail trade rose by 0.4% in annual average terms and was unchanged over the three months to May.
- The main contributor to annual average growth in retail trade was 'other' spending while 'non-discretionary'¹ spending contributed to a lesser degree.
- Trend retail trade in Western Australia grew by 0.1% between April and May, and rose by 0.4% over the year.



Australia

- Australia's seasonally adjusted retail trade rose by 0.7% to \$26,084 million between April and May.
- Retail trade grew by 3.1% in annual average terms and increased by 0.9% in the three months ending in May.
- The largest annual average increase in retail trade by State was 5.1% in the Australian Capital Territory. Retail trade spending in the Northern Territory was unchanged in annual average terms, recording the weakest result.
- Australia's trend retail trade rose by 0.3% between April and May, and grew by 3.1% in annual average terms.

RETAIL TRADE BY STATE May 2017 Seasonally Adjusted

	\$m	% Change Over:		
		1 Year	3 Months	1 Month
New South Wales	8,437	3.5%	1.1%	1.3%
Victoria	6,660	3.6%	1.7%	1.2%
Queensland	5,154	3.0%	-0.2%	-1.1%
South Australia	1,717	4.1%	1.1%	0.8%
Western Australia	2,850	0.4%	0.0%	0.3%
Tasmania	521	3.8%	0.9%	1.2%
Northern Territory	261	0.0%	-0.9%	-0.5%
Australian Capital Territory	484	5.1%	1.5%	1.0%
Australia	26,084	3.1%	0.9%	0.7%

¹ Non-discretionary items include 'food retailing'. Discretionary items include 'clothing, footwear and personal accessory retailing', 'household goods retailing', 'department stores' and 'cafes, restaurants and takeaway services'. 'Other' items include 'other retailing'.



Retail Trade, June 2017

Key Facts

Nominal

Seasonally adjusted retail trade in Western Australia increased by 0.1% to \$2,852 million in June, and rose by 0.4% in annual average terms.

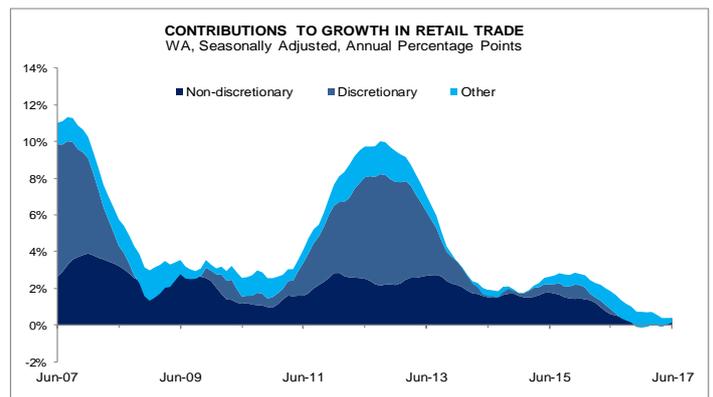
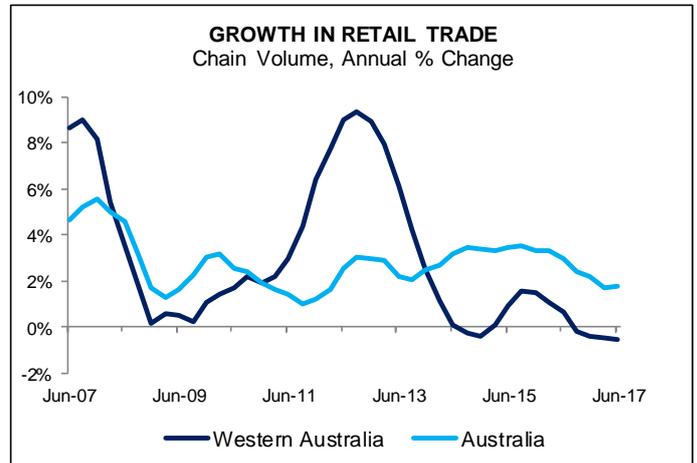
- The monthly increase was driven by 'food retailing', 'cafes, restaurants and takeaway food services', and 'other retailing' which contributed 0.2, 0.1 and 0.1 percentage points to growth respectively. This was partially offset by 'household goods retailing' which detracted 0.2 percentage points from growth.
- The main contributor to annual average growth in retail trade came from 'other' spending (contributing 1.9 percentage points) while 'non-discretionary'¹ spending contributed to a lesser degree (contributing 0.9 percentage points). 'Discretionary' spending detracted 0.5 percentage points from growth.
- Australia's seasonally adjusted retail trade increased by 0.3% to \$26,151 million in June 2017, and rose by 3.2% in annual average terms.
- The largest annual average increase in retail trade by State was 5.2% in the Australian Capital Territory. The smallest increases were recorded in both Western Australia and the Northern Territory (0.4%).

Real

Seasonally adjusted retail trade in Western Australia increased by 0.7% to \$8,368 million in the June quarter 2017, and fell by 0.5% in annual average terms.

Australia's seasonally adjusted retail trade increased by 1.5% to \$76,203 million in the June quarter 2017, and rose by 1.8% in annual average terms.

The largest annual average increase in retail trade by State was 3.6% in Australian Capital Territory. The largest decline was 1.0% in the Northern Territory.



¹ Non-discretionary items include 'food retailing'. Discretionary items include 'clothing, footwear and personal accessory retailing'; 'household goods retailing'; 'department stores'; and 'cafes, restaurants and takeaway food services'. 'Other' items include 'other retailing'.

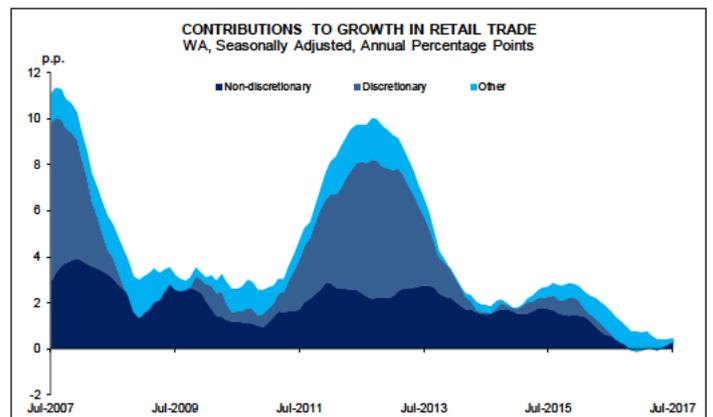
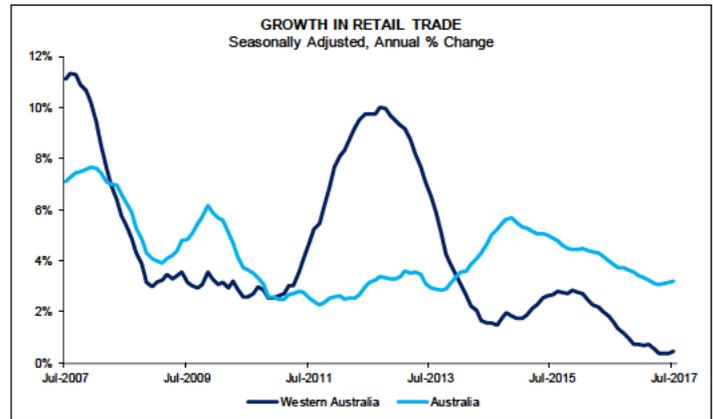


Retail Trade, July 2017

Key Facts

Western Australia

- Seasonally adjusted retail trade in Western Australia increased by 0.6% to \$2,869 million between June and July.
- The monthly increase was mainly due to 'food retailing' and 'cafes, restaurants and takeaway food services' which contributed 0.3 and 0.2 percentage points to growth respectively. This was partially offset by 'household goods retailing' which detracted 0.1 percentage points from growth.
- Retail trade rose by 0.5% in annual average terms and grew by 0.8% over the three months to July 2017.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, while 'discretionary' spending detracted from growth.
- Trend retail trade in Western Australia increased by 0.2% between June and July, and rose by 0.5% over the year.



Australia

- Australia's seasonally adjusted retail trade was largely unchanged at \$26,113 million between June and July.
- Retail trade grew by 3.2% in annual average terms and increased by 1.4% in the three months ending in July.
- The largest annual average increase in retail trade by State was 5.0% in the Australian Capital Territory. The smallest increase was 0.5% in Western Australia.
- Australia's trend retail trade rose by 0.3% between June and July, and grew by 3.2% in annual average terms.

RETAIL TRADE BY STATE
July 2017
Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,430	3.6%	1.6%	-0.4%
Victoria	6,644	3.7%	1.8%	0.4%
Queensland	5,204	3.1%	0.6%	0.2%
South Australia	1,701	4.0%	1.3%	-0.8%
Western Australia	2,869	0.5%	0.8%	0.6%
Tasmania	520	3.7%	2.3%	-0.9%
Northern Territory	264	0.8%	1.1%	-0.1%
Australian Capital Territory	482	5.0%	1.4%	0.0%
Australia	26,113	3.2%	1.4%	0.0%

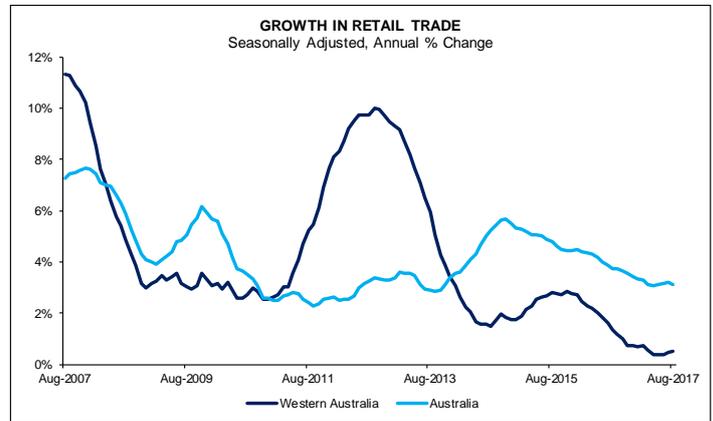


Retail Trade, August 2017

Key Facts

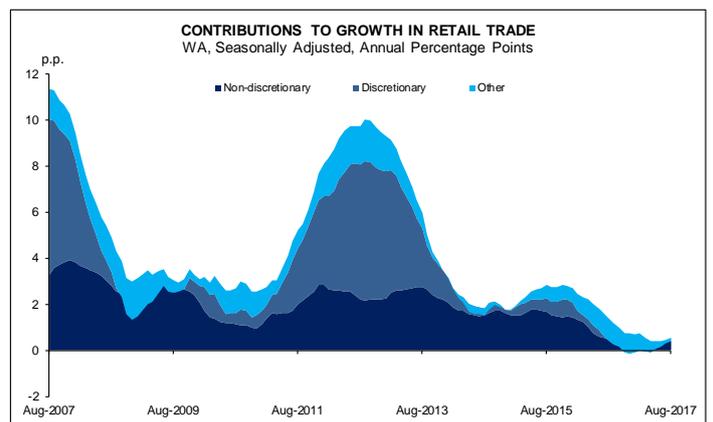
Western Australia

- Seasonally adjusted retail trade in Western Australia decreased by 0.6% to \$2,843 million between July and August.
- The monthly fall was mainly due to 'food retailing' and 'cafes, restaurants and takeaway food services' which detracted 0.4 and 0.2 percentage points from growth respectively.
- Retail trade rose by 0.5% in annual average terms and grew by 0.4% over the three months to August 2017.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, as did 'discretionary' spending.
- Trend retail trade in Western Australia increased by 0.1% between July and August, and rose by 0.5% over the year.



Australia

- Australia's seasonally adjusted retail trade fell by 0.6% to \$25,884 million between July and August.
- Retail trade grew by 3.1% in annual average terms and increased by 0.5% in the three months ending in August.
- The largest annual average increase in retail trade by State was 4.5% in the Australian Capital Territory. The smallest increase was 0.5% in Western Australia.
- Australia's trend retail trade rose by 0.1% between July and August, and grew by 3.1% in annual average terms.



RETAIL TRADE BY STATE

August 2017

Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,386	3.6%	0.8%	-0.2%
Victoria	6,568	3.8%	0.4%	-0.8%
Queensland	5,149	2.9%	0.4%	-0.8%
South Australia	1,687	3.7%	0.0%	-0.6%
Western Australia	2,843	0.5%	0.4%	-0.6%
Tasmania	514	3.4%	0.9%	-0.7%
Northern Territory	262	0.9%	1.2%	-0.7%
Australian Capital Territory	476	4.5%	0.2%	-0.8%
Australia	25,884	3.1%	0.5%	-0.6%



Retail Trade, September 2017

Key Facts

Nominal

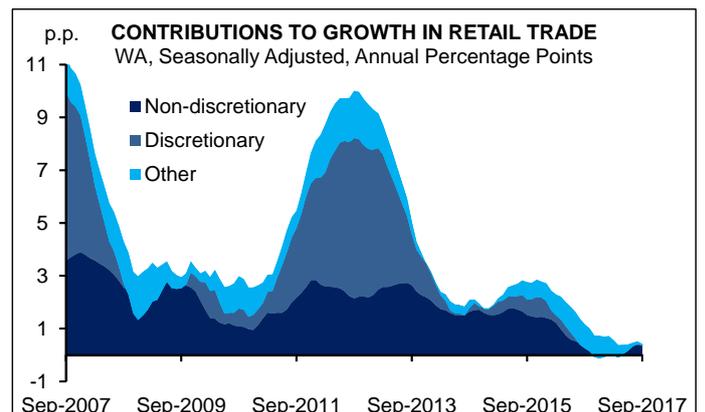
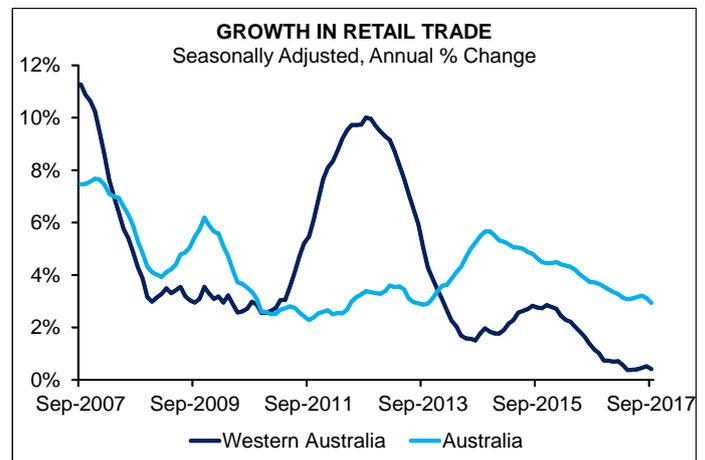
Seasonally adjusted retail trade in Western Australia decreased by 1.3% to \$2,801 million between August and September, and rose by 0.4% in annual average terms.

- The monthly decrease was primarily due to 'household goods retailing', which subtracted 0.6 percentage points (pp), 'other retailing' (-0.3 pp) and 'food retailing' (-0.2 pp).
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, while 'discretionary' spending detracted from growth.
- Australia's seasonally adjusted retail trade was broadly unchanged at \$25,897 million between August and September, and grew by 2.9% in annual average terms.

Real

Seasonally adjusted retail trade in Western Australia decreased by 0.1% to \$8,515 million in the September quarter 2017, and was unchanged in annual average terms.

- Australia's seasonally adjusted retail trade increased by 0.1% to \$77,387 million in the September quarter 2017, and rose by 2.1% in annual average terms.
- The largest annual average increase in retail trade by State was 2.9% in South Australia. The largest decline was 0.1% in the Northern Territory.



RETAIL TRADE BY STATE September 2017 Seasonally Adjusted, Chain Volume

	\$m	% Change Over:	
		Annual Average	Quarter
New South Wales	25,006	2.3%	0.5%
Victoria	19,649	2.8%	0.1%
Queensland	15,411	1.8%	0.1%
South Australia	5,074	2.9%	-0.5%
Western Australia	8,515	0.0%	-0.1%
Tasmania	1,543	2.6%	-0.4%
Northern Territory	773	-0.1%	-0.8%
Australian Capital Territory	1,416	2.6%	-0.4%
Australia	77,387	2.1%	0.1%

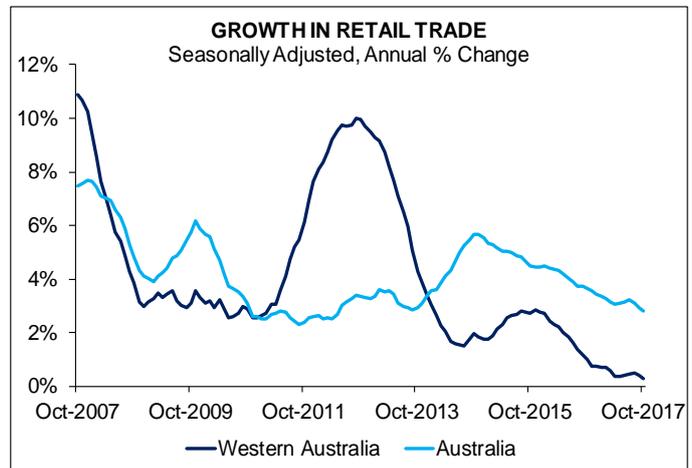


Retail Trade, October 2017

Key Facts

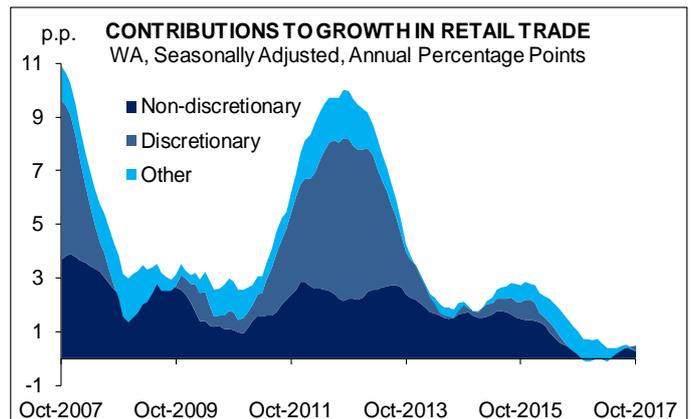
Western Australia

- Seasonally adjusted retail trade in Western Australia increased by 0.5% to \$2,814 million between September and October.
- The monthly increase was mainly due to 'food retailing' and 'clothing, footwear and personal accessory retailing' which contributed 0.5 and 0.1 percentage points to growth respectively. This was partially offset by 'other' retailing (including pharmaceutical, cosmetic and toiletry goods), which detracted 0.2 percentage points from growth.
- Retail trade rose by 0.3% in annual average terms and dropped by 1.1% over the three months to October 2017.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, while 'discretionary' spending detracted from growth.
- Trend retail trade in Western Australia decreased by 0.3% between September and October, and rose by 0.3% over the year.



Australia

- Australia's seasonally adjusted retail trade rose by 0.5% to \$26,052 million between September and October.
- Retail trade grew by 2.8% in annual average terms and decreased by 0.4% in the three months ending in October.
- The largest annual average increase in retail trade by State was 3.7% in Victoria. The smallest increase was 0.3% in Western Australia.
- Australia's trend retail trade fell by 0.1% between September and October, and grew by 2.8% in annual average terms.



RETAIL TRADE BY STATE October 2017 Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,433	3.3%	-0.2%	0.3%
Victoria	6,641	3.7%	-0.5%	1.0%
Queensland	5,179	2.1%	-0.1%	0.1%
South Australia	1,726	3.5%	-0.3%	1.2%
Western Australia	2,814	0.3%	-1.1%	0.5%
Tasmania	520	3.2%	-0.7%	0.5%
Northern Territory	261	0.7%	-1.2%	1.7%
Australian Capital Territory	479	3.4%	-0.7%	0.6%
Australia	26,052	2.8%	-0.4%	0.5%

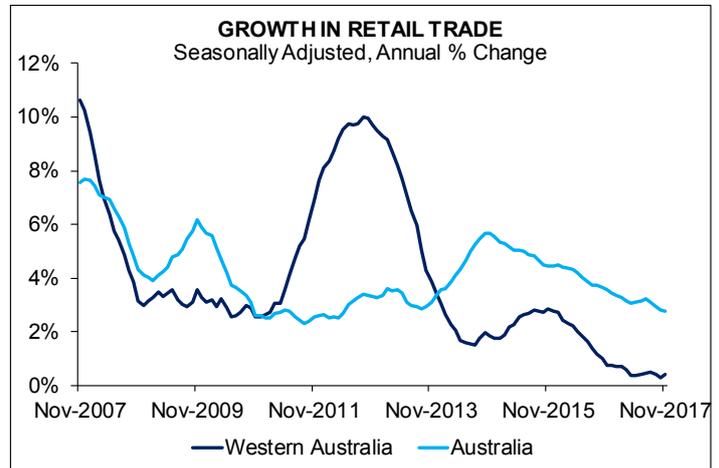


Retail Trade, November 2017

Key Facts

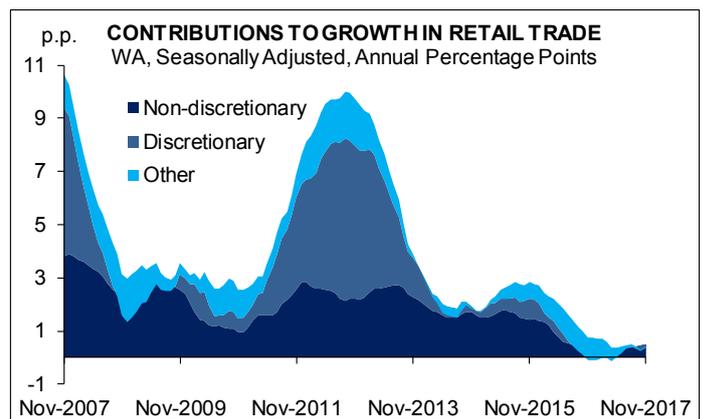
Western Australia

- Seasonally adjusted retail trade in Western Australia increased by 1.4% to \$2,856 million between October and November.
- The monthly increase was mainly due to 'household goods retailing' and 'other' spending which contributed 0.8 and 0.3 percentage points to growth respectively. This was partially offset by 'food retailing' which detracted 0.1 percentage points from growth.
- Retail trade rose by 0.4% in annual average terms and dropped by 0.7% over the three months to November 2017.
- The main contributor to annual average growth was 'non-discretionary' spending. 'Other' spending also contributed to growth, while 'discretionary' spending detracted from growth.
- Trend retail trade in Western Australia decreased by 0.2% between October and November, and rose by 0.3% over the year.



Australia

- Australia's seasonally adjusted retail trade rose by 1.2% to \$26,377 million between October and November.
- Retail trade grew by 2.8% in annual average terms and increased by 0.5% in the three months ending in November.
- The largest annual average increase in retail trade by State was 3.8% in South Australia. The smallest increase was 0.4% in Western Australia.
- Australia's trend retail trade rose by 0.1% between October and November, and grew by 2.7% in annual average terms.



RETAIL TRADE BY STATE

November 2017

Seasonally Adjusted

	\$m	% Change Over:		
		Annual Average	3 Months	1 Month
New South Wales	8,507	3.2%	0.4%	1.0%
Victoria	6,773	3.8%	1.1%	1.8%
Queensland	5,211	1.9%	0.2%	0.7%
South Australia	1,753	3.8%	1.7%	1.4%
Western Australia	2,856	0.4%	-0.7%	1.4%
Tasmania	531	3.3%	0.9%	1.8%
Northern Territory	261	0.7%	-1.2%	0.2%
Australian Capital Territory	485	3.1%	0.3%	1.2%
Australia	26,377	2.8%	0.5%	1.2%



Retail Trade, December 2017

Key Facts

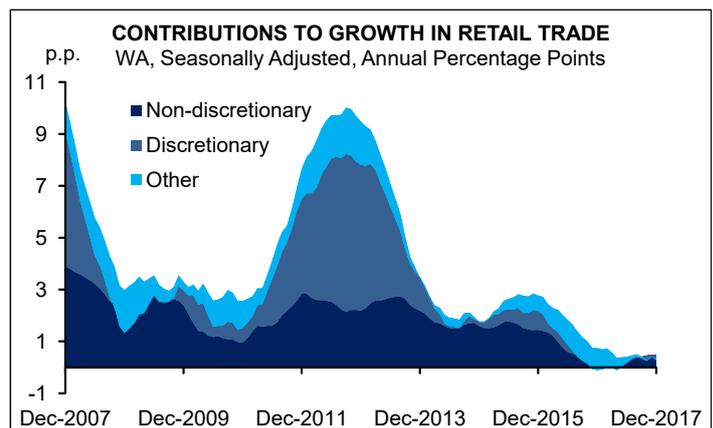
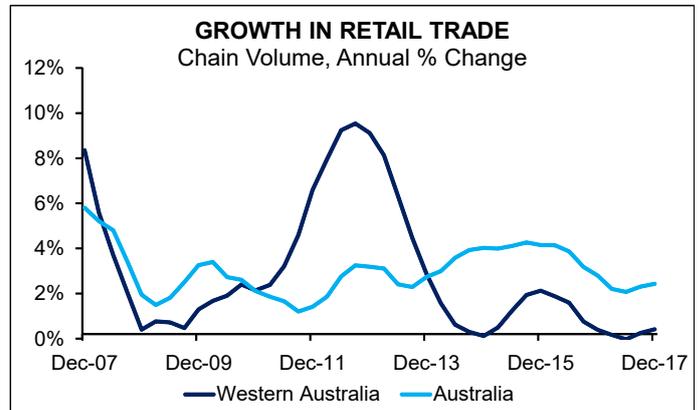
Nominal

Seasonally adjusted retail trade in Western Australia decreased by 0.8% to \$2,831 million between November and December, and rose by 0.3% in annual average terms.

- The monthly decline was primarily due to household goods retailing' which detracted 0.4 percentage points (pp) from growth, and 'other retailing' and 'food retailing' which each detracted 0.3pp. This was partially offset by 'cafes, restaurants and takeaway food services' which contributed 0.3pp growth.
- 'Non-discretionary' spending was the only contributor to annual average growth (0.5pp). 'Discretionary' spending and 'other' spending both detracted 0.1pp.
- Australia's seasonally adjusted retail trade fell by 0.5% to \$26,261 million between November and December and grew by 2.7% in annual average terms.
- The largest annual average increase in retail trade by State was 3.9% in Victoria. The smallest increase was 0.3% in Western Australia.

Real

- Seasonally adjusted retail trade in Western Australia decreased by 0.2% to \$8,488 million in the December quarter 2017, and rose by 0.2% in annual average terms.
- Australia's seasonally adjusted retail trade increased by 0.9% to \$78,042 million in the December quarter 2017, and rose by 2.2% in annual average terms.
- The largest annual average increase in retail trade by jurisdiction was 3.6% in South Australia. The largest decline was 0.1% in the Northern Territory.



RETAIL TRADE BY STATE December 2017 Seasonally Adjusted, Chain Volume

	\$m	% Change Over:	
		Annual Average	Quarter
New South Wales	25,124	2.5%	0.6%
Victoria	20,007	3.4%	1.8%
Queensland	15,464	1.3%	0.4%
South Australia	5,196	3.6%	2.4%
Western Australia	8,488	0.2%	-0.2%
Tasmania	1,566	2.5%	1.5%
Northern Territory	772	-0.1%	-0.1%
Australian Capital Territory	1,425	2.1%	0.7%
Australia	78,042	2.2%	0.9%